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Building performance evaluation using OpenMath and Linked Data

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Abstract

A pronounced gap often exists between expected and actual building performance. The multi-faceted and cross lifecycle causes of this performance gap are found in design assumptions, construction issues and commissioning and operational compromises. Some important factors are firmly rooted in the lack of interoperability around building information. New solutions to the interoperability challenge offer the potential to leverage and reuse available heterogeneous data in a manner that can significantly assist building performance assessment. Linked data provides an open, modular and extensible solution for the challenge. However, in the buildings domain, the integration of rule-based performance metrics and contextual information has yet to be formally established.

This paper describes an approach to the provision of in-depth building performance assessment through the integration of OpenMath and linked data. An ontology describing performance metrics in RDF is presented, together with an automated metric evaluation solution using multi-silo queries and computer algebra systems, providing a flexible, automated and extensible mechanism for the assessment of building performance. Building managers and engineers can simultaneously analyse time-series building performance

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at a range of levels, without burdensome manual intervention such as is the case with traditional solutions. A test implementation on a large university building highlights the potential of this solution.

Keywords: Building performance assessment, data interoperability, Linked Data, OpenMath, performance metric

1. Introduction

Buildings consume a globally significant quantity of energy [1]. European buildings account for 41% of primary energy (27% for residential buildings and 14% for commercial buildings), 22% and 19% in United States respectively [2]. Although buildings consume such a large amount of energy, there is often a discrepancy between a building's actual energy consumption and that predicted at design time [3]. The many factors which feed into this performance gap might be loosely categorised as design, construction or operational issues [4].

One contributory issue, the role of performance data in building management, has been the subject of much recent study. A number of researchers have considered the role of building performance frameworks that decompose performance assessment into a series of measurable components [5, 6, 7]. A key problem associated with the effective implementation of such performance frameworks is the availability of performance data and the integration of data from disconnected data silos [8, 9]. For example, Building Energy Management Systems (BEMS) typically assess real-time building performance and control building conditions based on advanced communication protocols between various sensing and control nodes [10]. Yet, there is usually little interaction between islands of information such as Building Information Models (BIM) with energy performance predictions for the building and Building Energy Management Systems (BEMS) [11]. Recently, the semantic web has been used to enhance data interaction between BEMS and the other information islands [12, 13].

This paper addresses some of the computer science issues surrounding the integration and interpretation of building performance data. There are three main computer science approaches which could be used: 1) the common data model approach, 2) the adapter approach and 3) the linked data approach.

The common data model approach tries to design a central underlying data model as a data hub with agreement between tool vendors. The data

31 hub is then interpreted by domain-specific applications [14]. It is hard to
32 design a highly flexible and scalable data model and to maintain the model
33 after being extended to a huge size. Rather than attempting to convert all
34 data to a particular data model, the adapter approach leverages adapters to
35 integrate cross-domain data silos, representing different Architecture, Engi-
36 neering & Construction (AEC) domains [15]. However, this approach can
37 lead to significant data loss and it is not feasible to develop adapters for all
38 data silos [16].

39 The third approach to the interoperability issue is linked data, which
40 uses existing open protocols and the semantic web for sharing unstructured
41 data [17]. The usage of such linked data technologies aims to overcome
42 the differences among software used in diverse disciplines and to connect
43 various domains of information that have opportunities to identify untapped
44 valuable resources within AEC domains [18]. Linked data has been used on
45 data sources including BIM [19] and sensor information [20].

46 In practice, quantitative performance metrics are key components for
47 building performance assessment. However, to date researchers and indus-
48 try have yet to take advantage of multi-silo rule-based performance metrics
49 as such metrics are currently isolated from other available contextual data
50 silos [21]. Therefore, this isolation restricts in-depth building performance
51 assessment.

52 This paper presents a flexible, automated and extensible solution to the
53 isolation issue for the building performance domain. The approach offers a
54 higher flexibility and a finer spectral granularity for performance assessment
55 purposes. Building managers and engineers can simultaneously analyse time-
56 series building performance at a range of levels, without burdensome manual
57 intervention such as is the case with traditional solutions.

58 The objective of this paper is to show how insightful building perfor-
59 mance assessment can be obtained through a novel integration of RDF and
60 OpenMath. RDF provides an open, modular, extensible schema for data
61 sharing in the AEC domain [22]. OpenMath makes the performance formu-
62 lae be readable for computers, then calculation of formulae can be automated
63 based on computer algebra systems [23].

64 Based on previous work [24, 25, 26, 27], this research defines an RDF on-
65 tology to present performance metrics and link them to available contextual
66 information in linked dataspace. Two distinct yet interrelated components
67 are designed to evaluate such metrics: the first is a querying algorithm that
68 extracts datum streams for metrics and the second is a computation algo-

69 rithm that leverages computer algebra systems to calculate metrics.

70 The paper is structured as follows: the case for building performance
71 assessment with linked data is made in Section 2. Section 3 describes the
72 integration of performance metrics, the RDF schema and OpenMath. Two
73 algorithms are presented in Section 4 to query datum streams for performance
74 formulae and evaluate performance metrics. Section 5 provides a conceptual
75 implementation of this work, while conclusions are provided in Section 6.

76 **2. Assessing building performance with linked data**

77 Buildings now produce more performance data (e.g. BIM, simulation,
78 occupancy pattern) than ever [28]. Yet, poor interoperability between the
79 many diverse data streams found in modern buildings contributes to inef-
80 ficient building operation. Interpreting and understanding building data in
81 a cross-domain manner may provide greater opportunity for performance
82 optimisation measures.

83 Linked data is one possible approach to address the interoperability prob-
84 lem. It provides a flexible, open and modular pathway for exposing, sharing
85 and connecting data in the building domain. For example, Curry et al. [11]
86 proposed a linked dataspace for cross-domain data silos, enabling a shift
87 from the fragmented nature of traditional building performance analysis ap-
88 proaches.

89 *2.1. Improving control strategy*

90 The holistic management and maintenance of building energy can be
91 enhanced through the sharing of different and varied building information.
92 For example, Grzybek et al. [29] has proposed the conceptualization of energy
93 problems through the use of BIM information and semantic web, a linked
94 data technology. The process involved in creating semantic rules to describe
95 the links between these data sets is quite involved and requires significant
96 domain expertise.

97 In order to reduce the need for such intervention, artificial intelligence
98 algorithms are used to extract rules from historical or simulated building
99 performance data. Yuce et al. [30] presented an Artificial Neural Network/-
100 Genetic Algorithm algorithm, which can identify scheduling rules for the
101 optimised energy management of appliances in the domestic sector. Yuce et
102 al. [31] also proposed a novel ontology for building performance optimisation

103 rules that present mappings between boundaries of environmental variables
104 and control strategies.

105 These efforts have emerged from advances in communication protocols be-
106 tween the Building Management System (BMS) and the various sensing and
107 control nodes in a building. Building information based on these protocols
108 normally has specific formats.

109 Modern buildings might have significant amounts of data domains avail-
110 able to the building operator. There is usually little interaction between
111 islands of information, such as a BIM and energy performance predictions
112 for the building, and BMS.

113 *2.2. Improving performance assessment*

114 Augenbroe advocates a rigorous use of building performance indicators to
115 ensure compliance between project specification and performance [32]. Due
116 to the fragmented nature of the AEC industry, many domain specific data
117 models exist, which hampers the rigorous use of performance indicators.

118 The performance framework using the scenario modelling method [33]
119 followed on from previous performance metric/indicator work by Hitchcock
120 and Augenbroe [34, 32]. O'Donnell et al. [24] presented that the combi-
121 nation of linked data, scenario modelling and complex event processing can
122 provide enhanced performance assessments to building managers. Corry et
123 al. [26] addressed some of the limiting factors of this framework through the
124 formalisation of a performance assessment ontology for buildings. The value
125 of the performance indicator approach is enhanced through recent research
126 developments [6, 35, 36].

127 Each of these efforts identified how the successful implementation of a
128 performance indicator approach is dependent on access to reliable building
129 information.

130 *2.3. Building information ontology*

131 There are a number of available ontologies that are aimed at sharing
132 and connecting cross-domain data in the building domain [18]. For example,
133 the ifcOWL ontology is defined as an OWL representation of IFC data and
134 serves as an alternative representation of the EXPRESS schema of IFC [37].
135 Such a file based IFC-to-RDF conversion application has been developed
136 [19]. The Semantic Sensor Network (SSN) ontology is accomplished based on
137 the concept of a stimulus prompting an observation [20]. The SSN enables

138 expressive representation of sensors, their observations, and knowledge of
139 their environment [38].

140 The Simulation domain Model (SimModel) is developed as an interoperable
141 object-oriented data model which defines all object/attribute/relationship
142 sets used for building performance simulation [39]. This model is
143 made available in an OWL ontology [40]. A new ontology is developed to
144 define and quantify energy-related occupant behaviour in buildings [41]. It
145 improves interoperability between occupant behavior models and building
146 energy modeling programs [42].

147 Corry et al. [43] proposed an ontology to aid the integration of soft
148 AEC data into the existing linked dataspace for the evaluation of building
149 performance. A hybrid structure was designed to link time-series related
150 building performance and contextual data silos in linked dataspace [27].

151 Dibley et al. [44] proposed an ontology framework, which enables real-time
152 building performance monitoring based on semantic building data. The
153 building data is transformed using a building ontology relying on IFC and
154 the Ontosensor ontology. Tomasevic et al. [45] use the common semantics
155 offered by the ontology to improve the energy management of complex
156 infrastructures. A facility ontology was defined to model the static knowledge
157 related to significant energy consumers of target infrastructures.

158 Abanda et al. [46] developed an OWL ontology (PV-TONS) for photovoltaic
159 (PV) devices in buildings. The ontology was used to construct a system
160 to size and select PV-system components for different types of buildings.
161 A ThinkHome ontology was developed for the representation of home
162 facilities and their energy demand or supply [47]. An agent-based system
163 was developed to autonomously control the smart home in an energy-efficient
164 and comfort-oriented manner.

165 *2.4. Linking performance metric*

166 It is logical to assume that far greater use can be made of linked
167 dataspace, which integrate cross-domain building information with ontologies.
168 Relationship properties can provide a strong informational backbone to data
169 analysis efforts throughout the operational phase.

170 While linked dataspace have been constructed for building performance
171 assessment and optimisation, performance metrics are still isolated from
172 contextual building information in linked dataspace (Figure 1).

173 More specifically, an ontology should be defined to represent performance
174 metrics, especially mathematical formulae within them, and link them with

175 other contextual information. In order to reduce burdensome manual inter-
 176 vention such as is the case with hard coded computation approaches, algo-
 177 rithms need to be developed to automatically calculate performance metrics,
 178 using computer algebra systems and available linked building information.

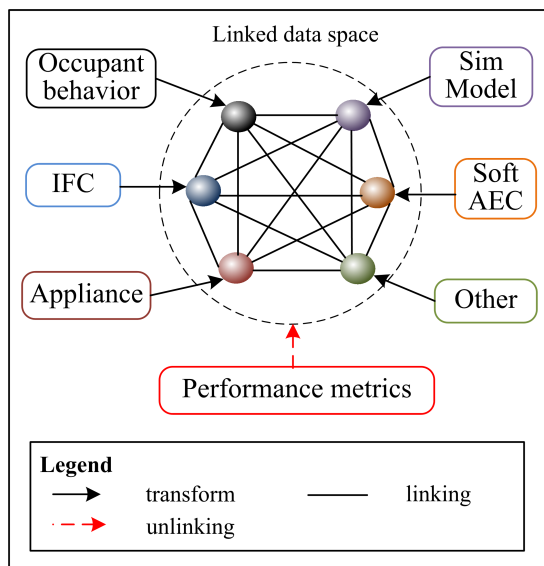


Figure 1: The structure of linked dataspace addressing the data interoperability issue for building performance assessment.

179 The remainder of this paper will propose and describe the use of a novel
 180 combination of OpenMath/RDF and computer algebra systems for the ex-
 181 pression and evaluation of performance metrics.

182 3. Combining OpenMath and linked data.

183 OpenMath [23] is an extensible standard for representing mathematical
 184 objects through their semantic descriptions. OpenMath exposes the following
 185 key tenets:

- 186 • *Content Dictionaries* are used to organise and define mathematical
 187 symbols [48].
- 188 • *OpenMath Objects* are a recursive expression that describes a math-
 189 ematical structure - expressed in XML - that can be used to both
 190 transport and reason about a mathematical expression [49].

191 These features provides a mechanism through which mathematical ex-
 192 pressions can be exposed to computer algebra systems without loss of in-
 193 formation [50]. Kohlhase et al. [51] and Lange et al. [52] have used the
 194 OpenMath standard in combination with the RDF schema to include math-
 195 ematical calculations in reasoning systems. It is proposed that OpenMath,
 196 in combination with Linked Data, provides a suitable technological platform
 197 to enable the linking and evaluating of performance metrics.

198 Building on previous research [24, 26, 27], a novel approach for deriving
 199 insightful building performance assessments is presented. The approach is
 200 organised around three key concepts (illustrated in Figure 2):

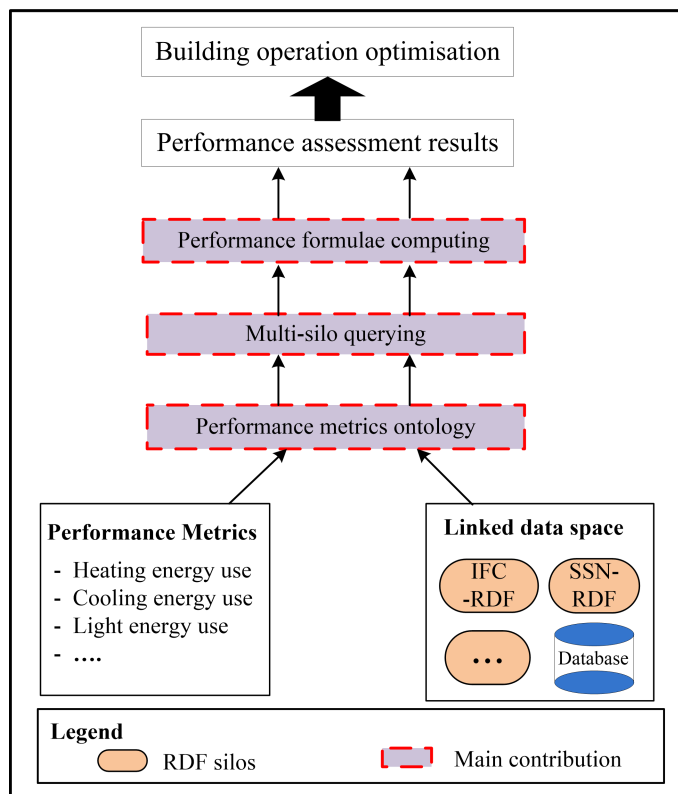


Figure 2: The proposed approach enables multi-silo queries and subsequent evaluation of performance metrics in buildings.

- 201 1. A performance metrics ontology - expressed as a combination of Open-
 202 Math and RDF schema - which describes performance metrics in an
 203 RDF format (Section 3.1).

- 204 2. A novel multi-silo query algorithm that uses a combination of SPARQL
205 and SQL to provide datum streams for performance metrics (Section
206 4.1).
- 207 3. An algorithm that is based on computer algebra systems, used to evalu-
208 ate metrics which are expressed using the performance metrics ontology.
209 (Section 4.2).

210 The approach described here links cross domain data silos in a flexible
211 and dynamic manner; time-series performance data is decoupled from the
212 calculation process and, as result, can be reused outside of the building man-
213 agement system domain. This flexibility adds value to the data as it can be
214 reused across an organisations processes to provide insightful perspectives on
215 building operation. Furthermore, this system facilitates more informed deci-
216 sion making by building managers; previously, such insights would have been
217 unavailable since the evaluation of such fine grained results would often be
218 beyond the expertise and access of typical building managers [7].

219 3.1. *OpenMath derived Performance Metrics Ontology*

220 The chosen approach links categorical contextual information, available
221 in linked data spaces, with performance metrics by defining an OpenMath
222 based [53] RDF ontology that describes standardised performance metrics as
223 mathematical expressions. The ontology consists of two primary components,
224 a performance assessment definition and a performance formulae definition;
225 these are illustrated in Figure 3, where the performance assessment definition
226 is presented in the left panel, while the performance formulae definition is
227 shown in the right panel.

228 The performance assessment category represents the context of the anal-
229 ysis being undertaken. This context is expressed as a building object; these
230 can include, amongst others, whole buildings, floors, zones, HVAC systems.
231 Each context can have a number of associated qualitative performance ob-
232 jectives that are evaluated through some quantitative performance metric.
233 When these metrics are calculated, they are qualified through additional
234 metadata such as, for example, period of analysis (expressed as the differ-
235 ence of the periods start and end times). The resulting information set is
236 used as input to the performance formulae definition.

237 The performance formulae definition creates a mathematical representa-
238 tion of the performance metric. It contains both arguments and operators.

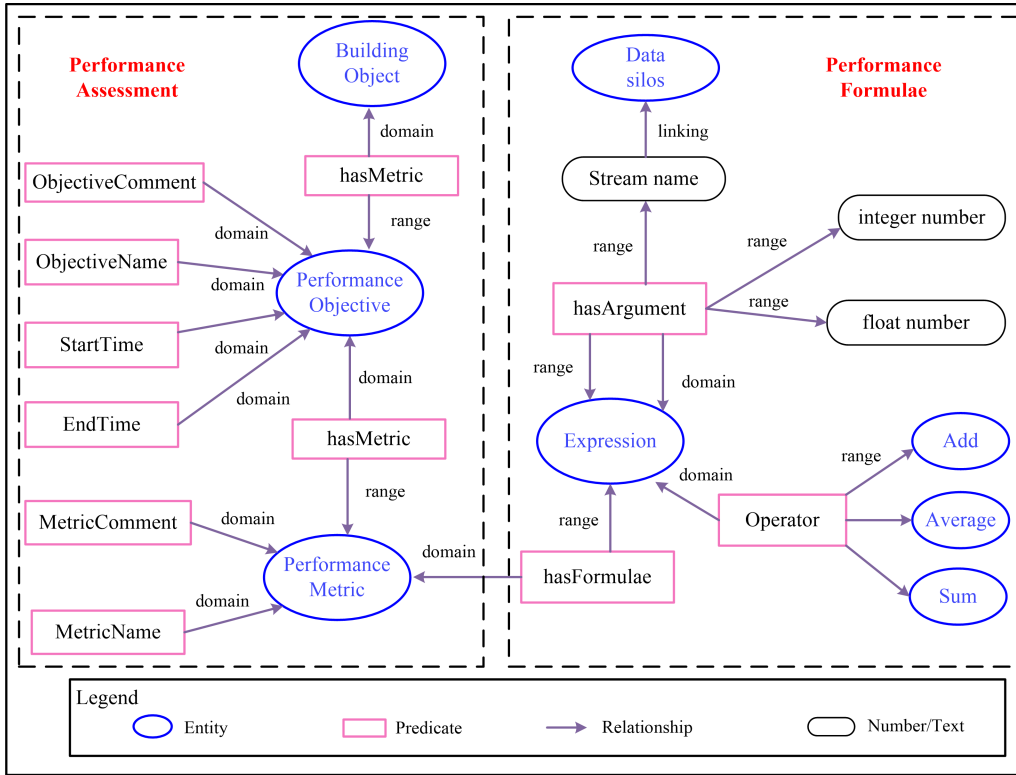


Figure 3: The ontology structure for performance metrics based RDF schema and OpenMath.

239 Three types of arguments and two types of operator are defined. The argu-
 240 ment types include:

- 241 1. Sub-expressions that are derived as the expression is decomposed.
- 242 2. Real numbers which represent numeric information in both integer and
 243 floating point representations.
- 244 3. Datum Streams which are expressions of informational concepts, for
 245 example temperature and relative humidity found in AEC data silos.

246 As mentioned a priori, operators are categorised into two forms, regular
 247 arithmetic and special. The former category includes the normal operators
 248 (addition, subtraction, multiplication and division). The later category in-
 249 cludes derivatives of the sum and average operators that are peculiar to
 250 building performance calculations.

251 Rather than express lower and upper bounds of summation, the sum
252 operator operates over the child-parent relationships expressed within linked
253 semantic data; for instance, the sum of the heating energy consumption
254 of a floor is the sum of the consumption for all rooms on the floor. The
255 operation is completed thus; the list of spaces on a floor is identified, and
256 heating consumption for each of these is calculated before being summed
257 to provide a result for the floor. Similarly, the average operator could be
258 applied to calculate the average heating energy consumption for a floor by
259 first applying the sum operator for the floor before dividing this result by
260 the number of spaces on the floor.

261 Having described a new ontology based on OpenMath and the RDF
262 schema, an automated solution to evaluate performance metrics using multi-
263 silo queries and computer algebra systems is now introduced.

264 4. Evaluating performance metrics

265 We now describe how semantic representation of the performance metrics
266 are evaluated. The approach requires two phases:

- 267 1. A multi-silo querying algorithm prepares data streams extracted from
268 the linked data spaces to be used as arguments in performance formu-
269 lae.
- 270 2. A performance formulae computation algorithm represents performance
271 metrics as mathematical expressions and, taking the aforementioned
272 data streams as inputs, calculates their value using computer algebra
273 systems.

274 These two phases are now examined in detail.

275 4.1. Multi-silo Querying for Performance Formulae

276 The multi-silo querying algorithm prepares datum streams as arguments
277 to performance assessment formulae; implementing this step automates dis-
278 covery of robust streams.

279 An example use case is represented in Figure 4A and this is used to explain
280 the operation of the algorithm. The example takes a performance metric -
281 heating coil energy output - and uses it to calculate the energy efficiency of
282 a pool hall in a sports centre. The metric consumes three types of sensing
283 data; W_f represents the water flow rate, T_s the supply temperature and T_r
284 which represents the return temperature.

285 The algorithm is used to mine the linked data space - represented in
 286 Figure 4B - to link building objects to time-series data. This is achieved
 287 by mining relationships between building objects in the BIM silo to identify
 288 relevant entities, for example, the building storey containing the pool hall,
 289 and the HVAC elements serving that space. Sensors associated with each
 290 relevant building object are then identified; this permits linking to relevant
 291 time-series data retained in relational database tables. Having identified
 292 relevant tables, queries are generated to retrieve this data.

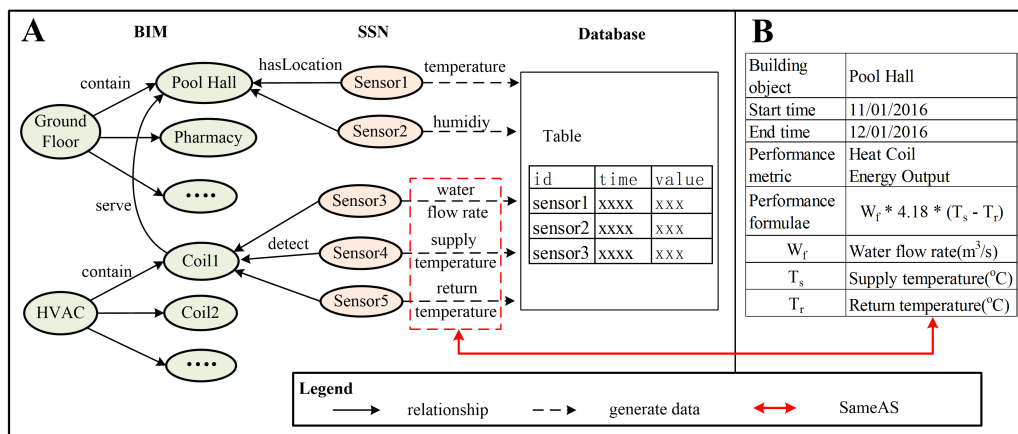


Figure 4: A) An Example of possible relationships between data silos and B) A performance metric for a university Pool Hall .

293 The structure of the algorithm is represented by Figure 5. It operates
 294 thus:

- 295 A) The time period and building object associated with the performance
 296 metric are extracted (step 1). The time period is retained as a pa-
 297 rameter to constrain the data streams. The performance formulae is
 298 also extracted and parsed to identify its arguments (step 2); these ar-
 299 guments identify what data streams must be prepared as input to the
 300 performance formulae.
- 301 B) The building object, extracted in step 1, serves - as described a priori
 302 - as the starting point for mining the linked space to discover sensors
 303 whose data can serve as data streams (steps 3 and 4). These queries
 304 are expressed as SPARQL and operate on an RDF representation of

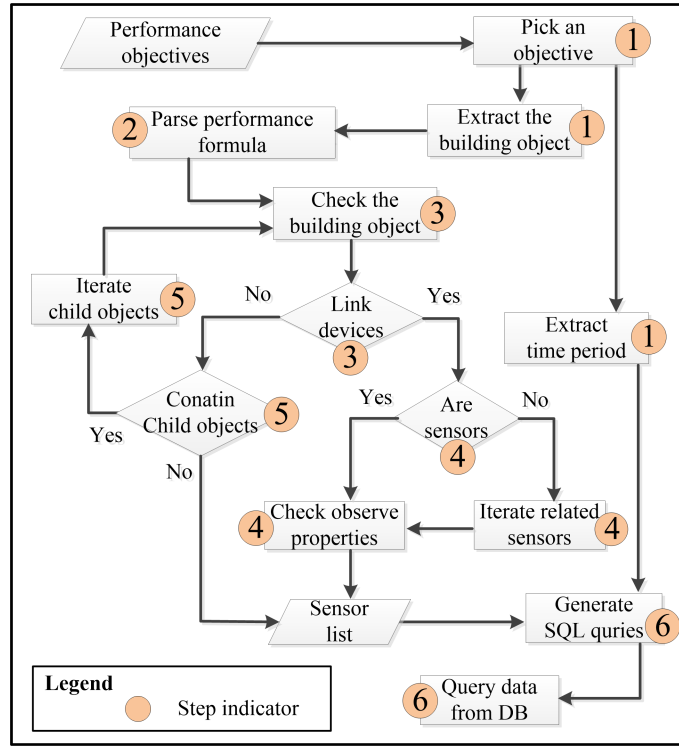


Figure 5: Workflow of the first algorithm for generation and population of data streams.

- 305 relationships contained in the BIM information, and between BIM in-
 306 formation and sensor information in SSN.
- 307 C) If, at this point in the algorithms execution, any data stream remains
 308 unfulfilled, steps 3 and 4 are repeated for entities linked to the building
 309 object (step 5).
- 310 D) Once data sources for all data streams have been identified (or the
 311 search for suitable sources has been exhausted), SQL queries are gen-
 312 erated (constrained by the time periods extracted in step 1) to populate
 313 the streams.

314 Once suitable data streams have been created, they are used as input to
 315 the evaluation of the performance expression. This process is described next.

316 4.2. Performance Formulae Computation

317 As described in Section 3, performance formulae are transformed into
 318 mathematical representations. Where present, special sum and average oper-

319 ators must be calculated as part of the transformation process; as mentioned
 320 earlier, these operate over child-parent relationships expressed within linked
 321 semantic data. A second algorithm - illustrated in Figure 6 - handles this
 322 transformation and evaluates the result using a computer algebra system to
 323 obtain a value for the performance metric.

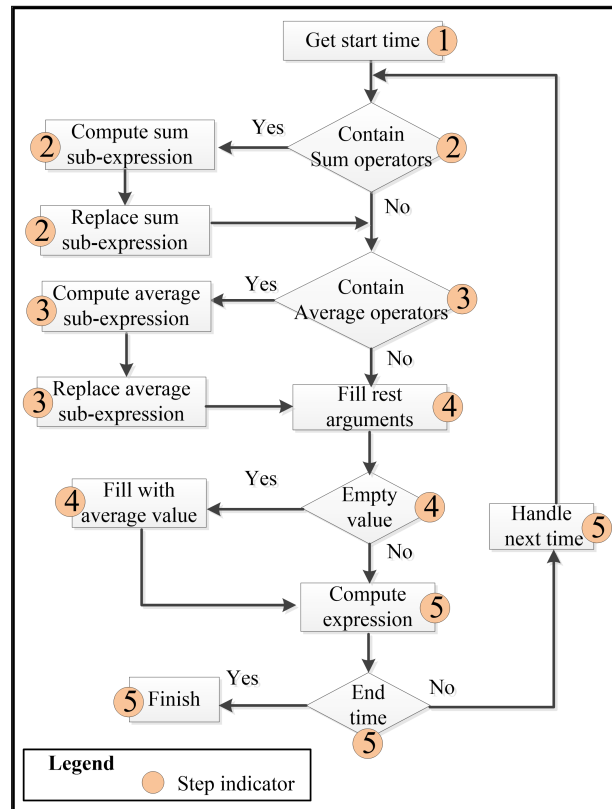


Figure 6: Workflow of the second algorithm for calculation of performance formulae.

324 The algorithm first extracts the time period over which the metric is
 325 to be evaluated. It also checks for the presence of sum operators (step 2
 326 of Figure 6). Where present, these are calculated by summing the values of
 327 contained building objects; for example, the energy consumption for a floor is
 328 calculated by summing that metric for rooms contained by that floor object
 329 (step 2). Then any average operators can then be calculated by taking the
 330 result from step 2 and dividing it by the number of contained objects (step
 331 3 of Figure 6).

332 Step 4 then populates the remaining arguments with the data streams
333 prepared in section 4.1; if any of the data streams remains unfulfilled, it is
334 substituted by taking the average of value at the previous and subsequent
335 values. Having constructed and populated a mathematical expression, this is
336 evaluated using a computer algebra system (step 5 of Figure 6). The process
337 is repeated until the end time is equivalent to the present time.

338 Having described the implementation of the approach, its application to
339 the *real world* is illustrated with a practical example.

340 5. Case study: university building performance assessment

341 In order to investigate and demonstrate the engineering value of the ap-
342 proach in a practical context, a case study has been developed for the sports
343 centre in University College Dublin (UCD), Ireland. This facility extends
344 over 11,000 m^2 , spread over a three-storey complex, linking the existing
345 sports and student centres. It includes facilities for student health, debating,
346 drama, societies, media and leisure amenities in addition to a 50m x 25m
347 swimming pool with related ancillary areas, including wellness suite, admin-
348 istration offices and a fitness centre. The building heating and cooling needs
349 are covered by two CHP units, two boilers, a district heating installation
350 and an air cooled chiller. The delivery equipment consists of 8 AHUs, FCUs,
351 underfloor heating and baseboard heaters. The ventilation throughout the
352 building is mechanical.

353 The building has significant potential for performance optimisation. Since
354 it is a relatively complex building containing a number of different zone types,
355 each with its own conditioning requirements. For example, the temperature
356 and humidity in pool halls should be maintained within acceptable bounds
357 for thermal comfort ($30^{\circ}\text{C} \pm .5^{\circ}\text{C}$) and reasons of chemical corrosion of the
358 building structure the relative humidity should remain between 40-60%. A
359 BMS and EMS are installed at the facility but the building manager must
360 work with an incomplete representation of environmental and energy per-
361 formance due to an insufficient number of sensors and costs associated with
362 storing significant volumes of time-series data. Such data inadequacy is rep-
363 resentative of data availability in commercial buildings [54]. Due to the com-
364 plexity of the building and the interactions between the various zones and
365 systems, the building manager has difficulty determining the overall efficacy
366 of the building, its systems and components.

367 For a deeper understanding of building behaviour, the building manager
368 at the sports centre presently has a significant concern regarding the energy
369 recovered from the Air Handling Units (AHUs) that serve the Pool Hall.
370 These units deliver 21m³/s of air to the zone but the economisers are locked
371 at 20% fresh air. The building manager would like indicative feedback on
372 the operational benefits from an enhanced control strategy for the economis-
373 ers while maintaining zone temperature and relative humidity. Significant
374 reductions in heat recovered by the economisers should result in a sizable
375 reduction in heating coil use from the two AHUs in question. The solution
376 must also be designed in a way that facilitates a continuation of analysis with
377 measured time-series data after any changes have been implemented.

378 The developed solution includes three components:

- 379 • The software framework which implements the newly developed compo-
380 nents presented in this paper: these include the ontology structure
381 and the querying and computing algorithms (Section 5.1).
- 382 • Selected performance metrics that are organised by a performance as-
383 sessment method, called Scenario Modelling [39], aligning with the
384 functionality of OpenMath.(Section 5.2).
- 385 • Performance assessment results that are evaluated based on Building
386 Energy Performance Simulation (BEPS) of the facility (Section 5.3).

387 *5.1. Software Framework*

388 The software framework assists building managers to obtain insight build-
389 ing performance assessment in an automated and effective manner. It is
390 builded upon an approach taken in a preceding research project, namely the
391 linked dataspace for intelligent energy [35]. The framework is divided into
392 four distinct layers (Figure 7): 1) the source layer, 2) the linked data layer,
393 3) the support services layer and 4) the interface layer. The remainder of
394 this section will now discuss each of these layers in more detail.

395 the source layer locates at the bottom of the architecture and provides
396 raw data for upper layers. Selected performance metrics are decomposed into
397 RDF entities using the proposed ontology and stored in an Metric-RDF file.
398 BIM information is transformed from an IFC file into an IFC-RDF file [55].
399 Sensor information is stored in an SSN-RDF file based on the SSN ontology
400 [56]. A DB-RDF file represents schema information of databases that store
401 time-series data related to building performance based on MySQL [27].

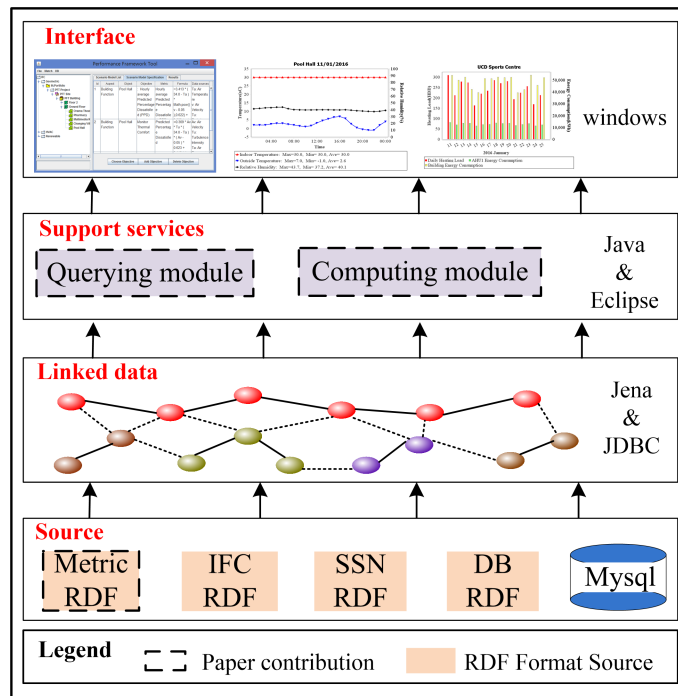


Figure 7: The framework leverages OpenMath, linked data and output from BEPS models to assess building performance.

402 the linked data layer leverages SPARQL and SQL queries to finish linking
 403 of cross-domain silos in the source layer. SPARQL queries are generated using
 404 the definition of ontologies, including <https://www.sharelatex.com/project/57f60b57834d86bf759469>
 405 ifcOWL ontology, SSN ontology, and the proposed ontology. SQL queries are
 406 generated with database schema information. The Apache Jena framework
 407 and Java database connectivity (JDBC) application programming interface
 408 (API) are used to execute SPARQL and SQL queries.

409 the support services layer is intended to simplify the consumption of
 410 linked dataspace by encapsulating common services for reuse. In the con-
 411 text of this work, two new components, the querying and computing module,
 412 were required to implement the contributions developed in this paper. The
 413 querying module parses requirements in selected performance metrics and au-
 414 tomatically generate SPARQL and SQL queries to obtain data streams. The
 415 computing module transfers performance metrics to normal mathematical
 416 formulae and leverages computer algebra systems to calculate these formulae
 417 for assessment results. Services contained in this layer use code developed in

418 Java within the Eclipse IDE.

419 the interface layer locates at the top of the architecture and displays
 420 the framework as the graphical user interfaces (GUI) in Windows systems.
 421 It visualises and enriches the information coming from the support services
 422 layer. Actionable information is now available to the building manger in a
 423 manner that was previously unavailable.

424 *5.2. Performance assessment using scenario modelling and OpenMath*

425 Scenario modelling enables the explicit and unambiguous coupling of
 426 building functions with other pivotal aspects of building operation through
 427 a method that specifically considers the education and technical expertise of
 428 building managers [39]. Using this method, building managers have more re-
 429 liable information that can be communicated to stakeholders at the tactical
 430 and strategic levels of organisations. Thus, enabling more informed energy-
 431 related decisions by upper management, who require a return on investment
 432 for any new strategy or technology [57].

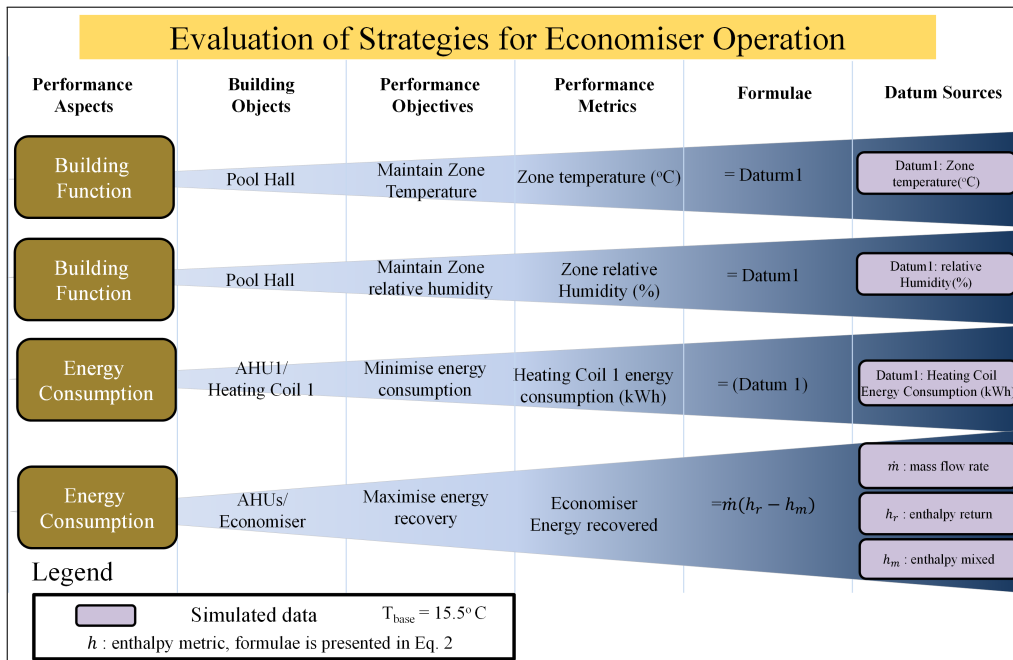


Figure 8: Example scenario model assessing the performance of the Pool Hall and associated energy handling equipment.

433 In this case, a scenario model assesses the performance of an important
434 zone and associated air handling equipment by addressing building function
435 and energy consumption in parallel (Figure 8). These operational aspects
436 are evaluated using four performance metrics: 1) zone temperature ($^{\circ}\text{C}$),
437 2) zone relative humidity (%), 3) heating coil energy consumption (kWh),
438 and 4) economiser energy recovered (kWh). The first two metrics leverage
439 temperature and relative humidity to evaluate occupants' comfort within
440 the pool hall as well as the impact the air borne chemicals may have on the
441 structure if the relative humidity exceeds a certain threshold. The remaining
442 two metrics track energy consumption and recovered energy related to the
443 heating coils and economisers respectively.

444 The metric that evaluates economiser operation is of particular interest in
445 the context as three interrelated equations are required (Eq. 1 - 4) requires
446 an enthalpy based evaluation of the economiser using the outside air and
447 mixed air conditions [58].

$$h = 1.006t + W(2501 + 1.86t) \quad (1)$$

$$W = 0.62198 \frac{\phi p_{ws}}{p - \phi p_{ws}} \quad (2)$$

$$\begin{aligned} \ln p_{ws} &= C_8/T + C_9 + C_{10}T + C_{11}T^2 + C_{12}T^3 + C_{13} \ln T \\ C_8 &= -5.8002206E + 03 \\ C_9 &= 1.3914993E + 00 \\ C_{10} &= -4.8640239E - 02 \\ C_{11} &= 4.1764768E - 05 \\ C_{12} &= -1.4452093E - 08 \\ C_{13} &= 6.5459673E - 00 \end{aligned} \quad (3)$$

$$T = t + 273.15 \quad (4)$$

Parameter	Value	Unit
t	Dry-bulb air temperature	($^{\circ}\text{C}$)
W	Humidity ratio	(kg/kg)
p	Air pressure	(kPa)
ϕ	Relative humidity	(%)
p_{ws}	Water vapor saturation pressure	(kPa)
T	Absolute temperature	(K)

448 Extended RDF entity hierarchies of the econominiser energy recovered
 449 metric are shown in Figure 9. Serving as one data repository of the proposed
 450 ontology, the metric is semantically represented as a recursive hierarchy tree.
 451 The root node represents the whole expression and consists of two arguments
 452 and one operator. One argument is the mass flow rate and another one is a
 453 sub-expression that presents the difference between enthalpy return (h_r) and
 454 enthalpy mixed (h_m). Both enthalpies are transformed into sub-expressions
 455 in accordance with Eq. 1.

456 During the evaluation phase, the software framework extracts data streams
 457 for this metric, through generating an SPARQL query (Listing 1) and an
 458 SQL query (Listing 2). The SPARQL query infers relevant building ob-
 459 jects from the semantic BIM information and then identifies target sensors
 460 from the semantic sensor information. The SQL query combines sensor in-
 461 formation and a fixed time period to extract sensing records from relational
 462 databases.

Listing 1: The SPARQL query extracting sensor entities related to the performance metric.

```
463 SELECT ?sensor
464 WHERE{
465 OPTIONAL{
466 ?device rdf:type ifc:IfcEnergyConversionDevice.
467 ?device rdf:type ifc:IfcAirToAirHeatRecovery.}
468 ?device ifc:IfcRelConnects ?object.
469 ?object rdf:type ifc:IfcZone.
470 ?object ifc:Name "Pool_Hall".
471 ?device ssn:observedBy ?sensor.
472 ?sensor rdf:type ssn:Sensor.
473 OPTIONAL{
474 ?sensor ssn:observes ssn:airtemperature.
475 ?sensor ssn:observes ssn:airpressure.
476 ?sensor ssn:observes ssn:ralativehumdity.
477 ?sensor ssn:observes ssn:waterpressure.}}
478 
479 
```

Listing 2: The SQL query extracting performance data from Mysql database.

```
480 SELECT sensorid,value,time
481 FROM building_records
482 WHERE
483 sensorid IN
```

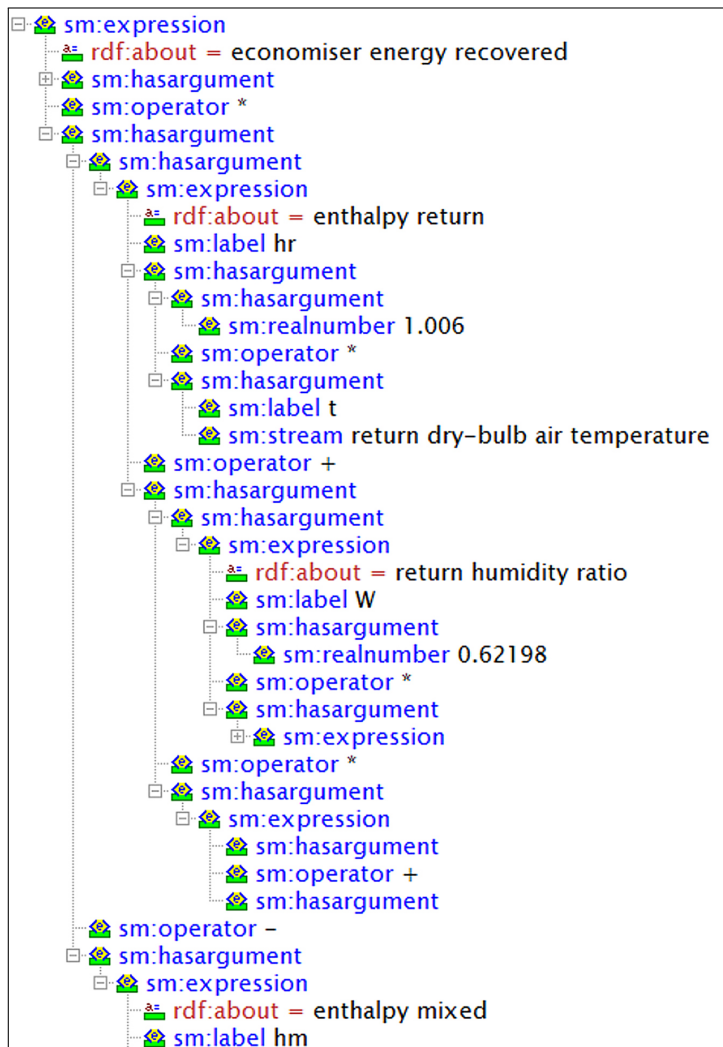


Figure 9: The RDF entity hierarchies of the economiser energy recovered metric.

```

485 ('sensor01', 'sensor02', ...)
486 AND
487 time >= '2016-01-11_00:00:00'
488 AND
489 time <= '2016-01-18_00:00:00'
490 GROUP BY sensorid
491

```

492 5.3. Results

493 The scenario model instance is evaluated using the Performance Frame-
 494 work Tool, an in house application. Figure 10 displays three of the perfor-
 495 mance metrics in the illustrative example in this paper. Most importantly,
 496 the Performance Framework tool interface displays the OpenMath represen-
 497 tation of each formula in a human readable format.

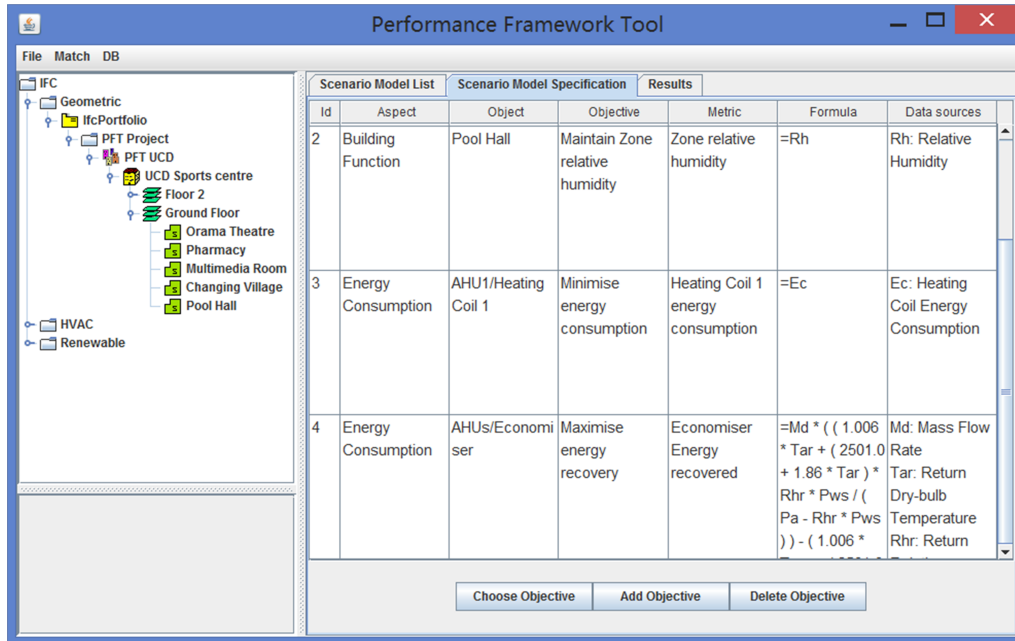


Figure 10: Implementation of OpenMath formulae within the Performance Framework Tool interface.

498 The scenario model is used to calculate four performance metrics for the
 499 base case with a fixed percentage of outdoor air and an alternative case
 500 with auto-sized outdoor air (Figures 11 and 12). On closer inspection, the
 501 indoor temperature of the pool hall is controlled at a constant level (within 2
 502 degrees of 30°C) while the outside temperature varies between 3 and 12°C).
 503 The indoor relative humidity is suitable for occupants (around 60%).

504 The analysis shows that for both cases, building function, as defined by
 505 dry bulb temperature and relative humidity is within acceptable limits during
 506 the evaluation time period. These results indicate that building function is
 507 not affected in a negative manner by a change in economiser control strategy.

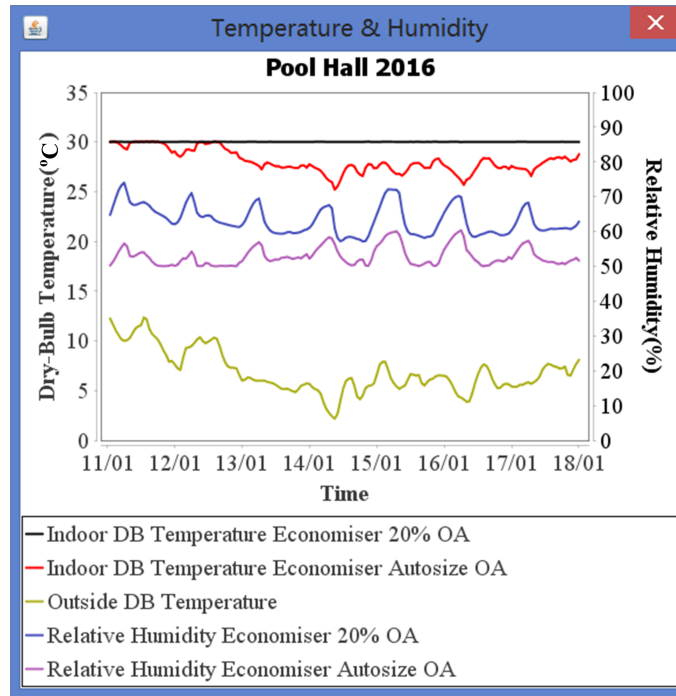


Figure 11: Assessment results of temperature and relative humidity.

508 The energy consumption of the heating coil is significantly lower in the
 509 case with varying modulation of the economiser dampers. This saving is also
 510 evident from the additional amount of heat recovered from the economiser
 511 (Figure 12). The energy savings are in line with expectations but the fact that
 512 Pool Hall humidity levels remain within acceptable bounds is encouraging for
 513 the building manager.

514 5.4. Discussion

515 There are a number of overarching findings from the demonstration. First
 516 of all, an ontology is needed to link building performance metrics and other
 517 contextual building information. Linked data provides a low-overhead mech-
 518 anism to enable meaningful sharing of cross-domain building information.
 519 The ontology can deliver significant interactions between available silos that
 520 bridges the isolation. An ontology-based framework provides performance
 521 insights which are not currently available from isolated BMS systems and
 522 thus facilitates performance assessment by building managers and pertinent
 523 stakeholders, without burdensome manual intervention.

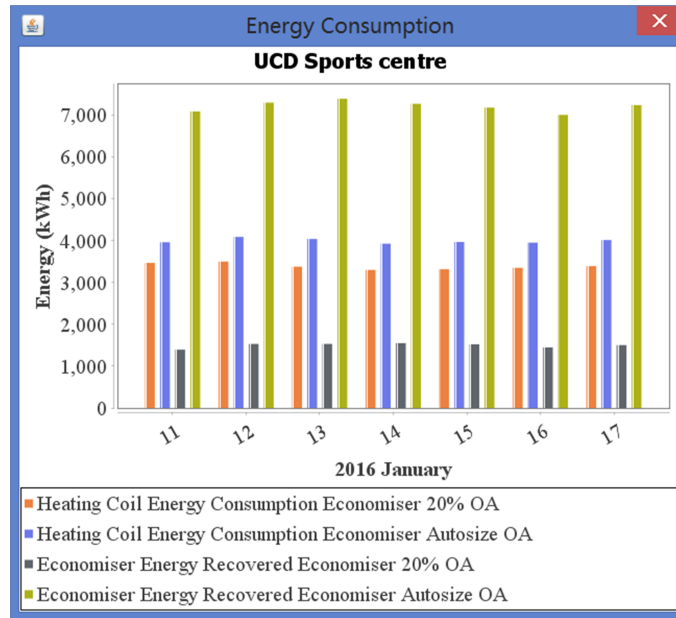


Figure 12: Assessment results of heating coil energy consumption and economiser energy recovered in two control strategies.

524 Secondly, the ontology can be applied to a wide range of buildings. Per-
 525 formance metrics have a profound impact on building performance analysis
 526 commercial buildings. The ontology can quantify impact of metrics such as
 527 building function, thermal load and system performance, as well as energy
 528 consumption. The framework has the potential to work well in buildings
 529 with data that is structured in easily accessible digital formats, e.g. BIM
 530 and data in relational databases. The flexibility and modularity of the on-
 531 tology structure allows the description of solutions for buildings in different
 532 climate zones and geographical locations.

533 Thirdly, there are a number of boundaries to this approach. The evalua-
 534 tion of performance metrics requires datum streams from cross-domain data
 535 silos. For the majority of buildings only subsets of performance metrics will
 536 be calculable due to the absence of sensor data, e.g. temperature sensors in
 537 every zone. Installation of additional sensors may also be required in older
 538 buildings in order to obtain specific building information (e.g. occupant
 539 behaviour). Transformation algorithms need to be developed for building
 540 information that is difficult to access, such as occupant status from video
 541 cameras. High quality building information is essential for calculation or in-

542 ference of accurate assessment results. Engineering adjustments should be
543 made for buildings in different climate zones and geographical locations.

544 A broader context also arises for the ontology: the approach is applicable
545 for analyses of building performance by pertinent stakeholders and across the
546 entire building life cycle. Building engineers can setup a library of perfor-
547 mance metrics that can in turn be shared with other engineers and used to
548 assess building performance in a standardised manner. In the design phase,
549 building architects revise building designs through assessment of their per-
550 formance based on simulation. During operation, building managers can
551 update and evaluate control strategies by detecting and diagnosing system
552 faults with real-time building performance assessment.

553 6. Conclusions

554 Buildings do not operate as intended for a multitude of reasons, including
555 the data interoperability issue between cross-domain building information.
556 Linked data provides an open, modular and extensible solution to the issue by
557 representing previously disconnected heterogeneous data in a homogeneous
558 format (i.e. RDF). However, performance metrics are currently isolated from
559 available contextual data silos.

560 The objective of this paper was to enable insight and in-depth building
561 performance assessments by linking available computational approaches and
562 traditionally disconnected data sources (i.e. OpenMath and Linked Data).

563 This research defines a new ontology to present performance metrics. Two
564 algorithms now automatically evaluate performance metrics: 1) the multi-
565 silo querying algorithm which uses SPARQL and SQL queries to prepare
566 datum streams for performance metrics, and 2) the computing algorithm
567 which leverages computer algebra systems to calculate metrics. The ap-
568 proach was demonstrated in a sports centre building using a developed tool.
569 Results shows that linking of cross-domain data provides a holistic view of
570 the building performance for building managers.

571 This paper presents a flexible, automated and extensible solution to data
572 sharing and metric calculating for the building performance assessment do-
573 main. Based on the approach, building managers and engineers can simulta-
574 neously analyse measured and simulated building performance at a range of
575 levels, without much reinterpretation and conversion compared with tradi-
576 tional solutions. The approach offers a higher flexibility and a finer spectral

577 granularity for building performance assessments. The approach has the po-
578 tential to be applied in a range of application cases but is most powerful in
579 cases where significant volumes of structured time-series data are present.
580 Using the results of these assessments, building managers can communicate
581 with other stakeholders at the tactical and strategic levels of organisations,
582 and thus enable more informed energy optimisation strategies by upper man-
583 agement.

584 Future work will focus on extending the range of building information this
585 approach can leverage and investigate integration of multi-criteria decision
586 making theory with the scenario modelling method for enhanced building
587 performance evaluation. The approach could also be extended to urban scale
588 assessments.

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