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1 **Title**

2 **What do we still need to know about *Ixodes ricinus*?**

3

4 **Authors and affiliations**

5 Jeremy Gray^a, Olaf Kahl^b and Annetta Zintl^{c*}

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7 ^aUCD School of Biology and Environmental Science, University College Dublin, Belfield,
8 Dublin 4, Ireland. jeremy.gray@ucd.ie

9 ^btick-radar GmbH, Berlin, Germany. olaf.kahl@berlin.de

10 ^cUCD School of Veterinary Sciences, University College Dublin, Belfield, Dublin 4,
11 Ireland. annetta.zintl@ucd.ie

12

13 *corresponding author: annetta.zintl@ucd.ie

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26 **Abstract**

27 In spite of many decades of intensive research on *Ixodes ricinus*, the castor bean tick of
28 Europe, several important aspects of its basic biology remain elusive, such as the factors
29 determining seasonal development, tick abundance and host specificity, and the importance
30 of water management. Additionally, there are more recent questions about the geographical
31 diversity of tick genotypes and phenotypes, the role of migratory birds in the
32 ecoepidemiology of *I. ricinus*, the importance of protective immune responses against *I.*
33 *ricinus*, particularly in the context of vaccination, and the role of the microbiome in pathogen
34 transmission. Without more detailed knowledge of these issues, it is difficult to assess the
35 likely effects of changes in climate and biodiversity on tick distribution and activity, to
36 predict potential risks arising from new and established tick populations and *I. ricinus*-borne
37 pathogens, and to improve prevention and control measures. This review aims to discuss the
38 most important outstanding questions against the backdrop of the current state of knowledge
39 of this important tick species.

40

41 **Keywords:** *Ixodes ricinus*, Water balance, Biodiversity, Migratory birds, Genetic variation,
42 Microbiome

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51 **Introduction**

52 *Ixodes ricinus*, the most abundant tick in Europe, has been the subject of intensive research
53 for more than 90 years, resulting in at least 4,000 publications – more than for any other tick
54 species. Four distinct periods of research on this species can be distinguished. The classic
55 early studies were conducted from the 1930s to the 1950s (reviewed by Arthur, 1962) and
56 mainly concerned its role as a parasite of sheep. A second phase of intensive research was
57 prompted by the emergence of tick-borne encephalitis in central Europe and the incrimination
58 of *I. ricinus* as the vector of the causative virus (Rampas and Gallia, 1949). A major outcome
59 was the demonstration that, unlike in the British studies, which focused on open hill land, the
60 main tick habitat in these regions is deciduous and mixed woodland, as it is in most of the
61 geographical range of *I. ricinus*. Perhaps the most influential research on tick biology in this
62 phase concerned the role of photoperiod in the induction of diapause, which has emerged as
63 the fundamental regulating mechanism of *I. ricinus* seasonal activity. The third major phase
64 of *I. ricinus* research commenced with its identification in Europe as the vector of *Borrelia*
65 *burgdorferi* sensu lato (Burgdorfer et al., 1983), the cause of the zoonosis, Lyme borreliosis.
66 This, coupled with major advances in the molecular detection of microbial pathogens, has
67 resulted in increased research on other known *I. ricinus*-transmitted pathogens. In the fourth
68 and most recent research phase, new data on established pathogens have been collected and
69 new pathogens discovered.

70 Many reviews of this body of research have been published. However, much of the
71 information in such reviews is now very well known, and it is difficult to avoid restating facts
72 and figures that have appeared multiple times, sometimes with repeated inaccuracies. Current
73 research tends to emphasise the growing number of pathogens that *I. ricinus* carries and
74 transmits and little attention is paid to some of the basic biological questions that have
75 persisted for many decades. This review seeks to address areas of *I. ricinus* biology that are

76 relevant to current and future issues, but have long been neglected or are still unresolved.
77 Unfortunately, it has not been possible to include every important topic in detail, for example,
78 diapause, which has recently been reviewed in depth, and the external factors that trigger the
79 critical drop-off decision of the fully engorged *I. ricinus* in each of its life stages. However,
80 exciting new avenues of research resulting from the development of new technologies, many
81 of which are highly relevant to disease risk assessment and the implementation of control
82 measures, are considered. Our overall objective is to contribute to a greater understanding of
83 the necessary direction of future research on *I. ricinus*.

84

85 **Host specificity**

86 *Ixodes ricinus* shows a remarkably low degree of host specificity, illustrated by the fact that it
87 has been recorded from more than 300 terrestrial vertebrate species (Gern et al., 2002).
88 However, little research has been conducted to determine the biological basis for this relative
89 lack of host specificity. Ecological factors, determining the possibility of contact between
90 tick and host populations, are straight-forward and well understood. However, where *I.*
91 *ricinus* has access to a variety of host species, the basis of host selection and the
92 physiological adaptations that enable *I. ricinus* to feed successfully are complex and not fully
93 elucidated.

94 Tick behavioural factors come into play during questing, resulting in host-seeking
95 ticks responding to the presence of potential hosts. For example, there is some evidence that
96 *I. ricinus* is attracted to sheep (Lees, 1948) and rodent odours (van Duijvendijk et al., 2017).
97 However, *I. ricinus* engages in an ambush strategy and responds primarily to non-specific
98 stimuli, such as carbon dioxide gradients, vibration, sudden shadow and local temperature
99 increases (Lees, 1948), so that contact with a particular host species is probably mainly a
100 matter of chance and behavioural factors may be more important for host specificity during

101 the process of tick attachment to the skin of the host. Both Totze (1933) and Lees (1948)
102 showed that taste and smell are involved by removing the palpatory organs on the palps
103 and/or Haller's organs on the first pair of legs. Attachment occurred if one or the other was
104 left intact, but not if both were removed. Observations on the reattachment of dislodged ticks
105 suggest that many tick species lose all discrimination after the first attachment process is
106 complete (Hoogstraal and Aeschlimann, 1982). To date no studies of attachment preferences
107 to different host species have been conducted in *I. ricinus*, though the extensive host record
108 suggests that this tick species is not very discriminatory. However, the number of truly
109 important hosts of the three feeding stages of *I. ricinus* is probably more limited than the
110 records suggest because feeding success is not usually taken into account. Examples of
111 recorded hosts of adults, but with no indication of feeding success, include pheasant
112 (*Phasianus colchicus*) and red grouse (*Lagopus lagopus scotica*) (Milne, 1949). Amongst
113 mammals, wild rabbits (*Oryctolagus cuniculi*) and wild boar (*Sus scrofa*) are frequently listed
114 as hosts, but the data suggest that these species contribute little to the maintenance of *I.*
115 *ricinus* (J.S. Gray unpubl. observ.; Ruiz-Fons et al., 2006; Adamska, 2008; Pacilly et al.,
116 2014; Takumi et al., 2019). Mustelids apparently contribute less than 1% to tick populations
117 (Hofmeester et al., 2018). Foxes are poor hosts for both larvae and nymphs, although adult
118 females can feed to repletion under laboratory conditions (Kahl and Geue, 1998). Deer,
119 especially roe deer (*Capreolus capreolus*) and red deer (*Cervus elaphus*), both native to
120 northern and central Europe, are clearly natural hosts of *I. ricinus*, but sheep are not (despite
121 the common English name of sheep tick for *I. ricinus*), having been originally introduced
122 from the Middle East. Sheep and other domestic livestock are capable of maintaining
123 populations of *I. ricinus* in the absence of other hosts (Gray, 1998), but sheep can develop
124 strong resistance to this tick species (Abdul-Amir and Gray, 1987), with a histopathology that
125 closely resembles that of rabbits, another 'unnatural' host (Brossard and Fivaz, 1982). So far

126 no methodical comparative studies on the subsequent performance (engorgement,
127 development, egg laying) of *I. ricinus* after attachment to different host species have been
128 conducted.

129 The three feeding *I. ricinus* life stages show a certain level of discrimination even
130 among the most frequently and intensely infested host species. For example, it is commonly
131 stated that larvae feed primarily on small mammals, nymphs on reptiles, medium-sized
132 mammals and birds, and adult females on medium-sized and large mammals (Hofmeester et
133 al., 2016). However, the role of small mammals as the main hosts of larvae may be habitat
134 and host-density dependent, since birds are commonly infested, and sheep (Gray, 1984), roe
135 deer (Tälleklint and Jaenson, 1997) and red deer (Gilbert et al., 2012) can also feed very large
136 numbers of larvae, mainly on the face and feet, as well as nymphs mainly on the ears
137 (Handeland et al., 2013). The lack of recognition of the important role of deer in feeding
138 immature tick stages may be because most investigators rely on actual counts in situ and few
139 have counted immature stages by allowing them to detach from host carcasses and fall into
140 trays of water (Tälleklint and Jaenson, 1997). The basis for the feeding predilections of the
141 different stages of *I. ricinus* on various hosts is still uncertain.

142 Recording numbers of ticks on trapped or hunted animals remains the main method of
143 determining host specificity, despite the difficulties in estimating feeding success. An
144 alternative approach is to identify, by PCR and sequence analysis, the host origin of the
145 residual blood from the previous meal of questing ticks. The first studies targeted the
146 *cytochrome b* (Kirstein and Gray, 1996), 18S rRNA (Pichon et al., 2003) and 12S rRNA
147 genes (Humair et al., 2007), and some success has been achieved in identifying hosts in field
148 studies using these genes (Gray et al., 1999; Pichon et al., 2005; Morán Cadenas et al., 2007;
149 Honig et al., 2017). However, declining sensitivity is a major limitation because of host DNA
150 degradation over the long periods (more than 6 months) that can elapse between larval and

151 nymphal engorgement and the appearance of the next questing stages on the vegetation,
152 usually the following year (Gray et al., 2016). Furthermore, reliability and cost effectiveness
153 are problematic and despite various refinements (Gariépy et al., 2012; Collini et al., 2015)
154 and the application of alternative technologies such as proteomics (Önder et al., 2013) and
155 natural isotope determination (Heylen et al., 2019), little recent progress has been made in
156 developing this promising approach into a robust field tool for tick-host identification.

157

158 ***Ixodes ricinus* and host immunity**

159 Another unresolved question in the field of tick research concerns the development of
160 protective immunity against *I. ricinus* and whether this can be achieved by vaccination. The
161 initial host response to tick bite has all the hallmarks of a typical defence mechanism against
162 barrier breaches including pain and itching (stimulated by histamine and bradykinin), influx
163 of inflammatory cells, complement activation, and initiation of wound repair,
164 vasoconstriction and clotting to achieve haemostasis (Wikel, 2013). The result is an
165 accumulation of eosinophils, macrophages, neutrophils, dendritic cells and some
166 lymphocytes indicating a pronounced innate immune response during the first 24 hours of
167 engorgement (Glatz et al., 2017). However, this response is rapidly counteracted by an
168 arsenal of bioactive molecules in the tick's saliva that includes proteins, peptides and non-
169 peptidic compounds. Transcriptomic studies have revealed a vast array of saliva proteins and
170 peptides (the 'sialome') (Nuttall, 2019). Some are pre-formed in the unfed tick and stored in
171 the salivary glands, ready to be released as soon as the tick starts to feed accounting for the
172 immediacy of the reaction. While for many the function is as yet unknown, they are generally
173 thought to have high affinity, selectivity and redundancy. Interestingly the sialome differs not
174 only between tick species and life stages (Vancová et al., 2010) but even between individual
175 ticks (Nuttall, 2019) and changes during the course of the engorgement (Glatz et al., 2017).

176 This extensive sialome diversity is thought to enable *I. ricinus* to evade the variety of
177 immune defence mechanisms presented by the large range of host species it parasitises
178 (Nuttall, 2019).

179 Salivary gland chemicals described for *I. ricinus* have histamine-binding and
180 vasodilatory effects and inhibit alternative complement, neutrophil and classical macrophage
181 activation (Brossard and Wikel, 2004; Wikel, 2013). Moreover, they suppress natural killer
182 cell cytotoxicity and lymphocyte proliferation (Skallová et al., 2008). Several papers have
183 also reported induced lymphocyte hypo-responsiveness (Hannier et al., 2003; Brossard and
184 Wikel, 2004). The overall effect is pronounced T helper cell 2 (Th2) polarisation at the site of
185 the bite (associated with raised IgE titres, mast cells and basophils, described in many
186 laboratory animals) or the development of tolerance and a gradual down-regulation of the
187 local response (described in humans) (Glatz et al., 2017). Importantly, this Th2 polarisation
188 or tolerance at the bite site probably represents a key element in the transmission and
189 infectivity of tick-borne pathogens.

190 However, some mammalian species develop resistance to *I. ricinus* in spite of the
191 immunomodulatory effects exerted by tick saliva. Resistance to ticks has been described from
192 certain ‘unnatural’ hosts such as rabbits, guinea pigs (Randolph, 1979) and sheep (Abdul-
193 Amir and Gray, 1987), but also occurs in bank voles exposed to repeated tick infestation
194 (Dizij and Kurtenbach, 1995). Ticks fed on resistant hosts exhibit pathological changes in
195 their midgut, which are probably primarily mediated by antibody and complement (Nuttall,
196 2019). The microvilli become eroded, and endocytic mechanisms, protease and haemolysin
197 activity are inhibited, leading to impaired digestion (Brossard and Papatheodorou, 1990).
198 Affected immature ticks may detach prematurely and die, while adult females may be less
199 able to convert their blood meal into eggs and produce smaller egg batches (Brossard and
200 Papatheodorou, 1990). Ticks that remain attached, may feed very slowly or not at all and die

201 in situ gradually becoming enveloped by the host's skin (D'Amico et al., 2017; Terhivuo et
202 al., 2007).

203 In spite of considerable research efforts, the mechanisms that drive rejection
204 responses in resistant hosts are still not fully understood as local immune-cell infiltrations
205 largely resemble immune-cell profiles in susceptible hosts (Rego et al., 2019; Girardin and
206 Brossard, 1989). Previous suggestions that production of IgG (in addition to IgE) may be the
207 hallmark of the immune response of a tick-resistant host (Christe et al., 1998), have been
208 discounted as they have also been detected in non-resistant human hosts. In fact anti-tick
209 saliva IgG can be used to determine a patient's prior exposure to ticks (Nebreda et al., 2004).
210 What does seem to differentiate resistant from susceptible hosts is that the former produce a
211 pronounced delayed type hypersensitivity response and also significantly more histamine (as
212 a result of cutaneous basophil hypersensitivity) at the site of the tick bite (Christe et al., 1998;
213 Rego et al., 2019). Both of these responses are likely to enhance itching and grooming
214 behaviour. Moreover, the production of histamine itself is likely to have a direct effect
215 particularly on newly attached ticks, which are particularly sensitive to it (Rego et al., 2019).

216 Many vaccine trials have sought to recreate the rejection responses seen in *I. ricinus*-
217 resistant animals, not least because it is thought that development of resistance to ticks would
218 also confer some level of protection against tick-borne pathogens (reviewed by de la Fuente
219 et al., 2016 and Rego et al., 2019). However, currently there is only a single commercial tick
220 vaccine (marketed as TickGARD or Gavac). The vaccine contains recombinant
221 *Rhipicephalus microplus* midgut antigens and reduces the number, weight and reproductive
222 capacity of engorged *R. microplus* females (Contreras et al., 2019) but has no effect on other
223 tick species including *I. ricinus* (Knorr et al., 2018). One of the most successful vaccine trials
224 against *I. ricinus* using native soluble proteins extracted from midgut and salivary glands of
225 partially fed females showed for the first time that immunisation of cattle against *I. ricinus* is

226 possible in principle (Knorr et al., 2018). However, the tissue response to subsequent tick
227 bites was so pronounced that it might be more harmful than beneficial, particularly in cases
228 of heavy tick infestation. Regarding recombinant vaccine antigens, only a handful (including
229 serine protease inhibitor [serpin]; cathepsins D, B, L, C plus legumin, ferritin 2 protein and
230 aquaporin) have been shown to affect feeding or mortality of *I. ricinus*, and in most cases the
231 effect was small and inconsistent (de la Fuente et al., 2016; Contreras and de la Fuente, 2017;
232 Knorr et al., 2018; Rego et al., 2019). While they and many of the other vaccine candidates
233 also caused a reduction in adult female engorgement weight and fertility, the effect was too
234 subtle to warrant commercialisation.

235

236 **Water management of *Ixodes ricinus* in the off-host phases**

237 For ixodid ticks, which usually feed only 3 times in their life, maintaining both energy and
238 water balance is a considerable challenge. Our knowledge of the water management of off-
239 host ticks is based on a rather small number of studies, mostly dating back several decades
240 reviewed by Knülle and Rudolph (1982) and Needham and Teel (1986, 1991). Most
241 investigations were dedicated to measuring net water loss rates and survival of various tick
242 species at different constant relative humidities. Various adaptations used to restrict water
243 loss were also described, including producing guanine as the final excretory product, an
244 epicuticle that distinctly decreases the rate of integumental water loss, spiracles that can be
245 intermittently closed, the ability to absorb water by active water vapour uptake and
246 ‘drinking’, and the ability to locate nearby places with a higher relative humidity when
247 partially dehydrated. The maintenance of water balance is a fundamental determinant of
248 survival for ixodid ticks and thus for their geographical distribution, which in a climate
249 change scenario, is an increasingly important aspect of *I. ricinus* biology (Poretta et al.,

250 2013). However, despite its importance, not much attention has been paid to this topic in
251 modern research.

252 During feeding, ticks ingest, over a few days, relatively large volumes of host blood,
253 which consists of approximately 80% water. Although water is a precious resource during the
254 off-host phases, the longevity of a tick after the blood meal is mainly limited by the amount
255 of nutrients obtained during the meal. Consequently, there is an obvious conflict between
256 taking a maximum amount of water from the host to avoid desiccation soon after the blood
257 meal versus taking a maximum amount of nutrients to provide enough energy for the
258 subsequent off-host phase, which is often extended. While it is known that feeding ixodid
259 ticks finely regulate their relative water content by re-injecting much of the surplus water and
260 ions (Na^+ , Cl^-) in the host blood into the host (Kaufman and Sauer, 1982), nothing is known
261 about the mechanisms that facilitate this delicate osmoregulation. However, the fact is that
262 although the relative water content of freshly engorged ixodid ticks varies between species
263 and life stages, it is surprisingly constant in fully engorged individuals of a given species and
264 life stage (Kahl, 1989). However, even in an optimal scenario of a blood meal with a high
265 water content and a low rate of net water loss in the subsequent off-host period, the amount
266 of water absorbed during engorgement is not sufficient to guarantee sufficient body-water
267 until the next blood meal. As a consequence, off-host ticks need to both restrict their losses of
268 body water and to actively take up water between blood meals.

269 It may appear obvious that ticks drink water as do most other terrestrial animals,
270 however, it is probably a rare event for many tick species to come into contact with liquid
271 water. Moreover, it may be difficult for a small tick to withdraw its mouthparts once it has
272 inserted them into a droplet of water because of the surface tension of the water. There are
273 just a few isolated reports of ticks drinking from droplets of water (e.g., Wilkinson, 1953;
274 Londt and Whitehead, 1972; Kim et al., 2017), while several researchers observed unfed,

275 moderately dehydrated *I. ricinus* ticks refusing to drink or indeed avoiding contact with
276 liquid water (Lees, 1946; Kahl and Alidousti, 1997; Kröber and Guerin, 1999). Active water
277 vapour uptake from subsaturated air seems to be the by far most important way for ticks to
278 compensate for water loss, especially when unfed (Knülle and Rudolph, 1982). During this
279 process, the salivary glands, specifically (and probably exclusively) the agranular alveoli type
280 I, produce a secretion of unknown composition that is extruded onto the external mouthparts
281 and that absorbs atmospheric water vapour when the ambient relative humidity is above 80-
282 90% (Rudolph and Knülle, 1974; McMullen et al., 1976; Needham and Coons, 1984; Kahl
283 and Knülle, 1988; Kahl et al., 1990; Gaede and Knülle, 1997). Subsequently the water-
284 enriched oral secretion is swallowed thereby achieving a net water gain. This mechanism is
285 very effective, providing substantial amounts of net water gain within hours or days, and has
286 a comparatively low energy demand (Fielden and Lighton, 1996).

287 Although the ability to absorb water vapour is lost after the blood meal or during
288 moulting when the old salivary glands disintegrate and new ones are formed (Kahl et al.,
289 1990), it seems that all unfed ticks, including the argasids, are able to replenish their water
290 requirements in this way. Regarding engorged ticks, it is currently thought that *Ixodes*,
291 *Haemaphysalis* and *Argas* spp. that are capable of entering a developmental diapause retain
292 this ability (Kahl and Knülle, 1988). Interestingly, the agranular alveoli type I are the only
293 salivary gland alveoli that maintain their gross morphology and seem to be functional during
294 the whole engorged phase in *I. ricinus* larvae and nymphs. Nothing is known from other tick
295 species or genera in this regard.

296 While it has been established that Gene's organ of argasid and ixodid ticks produces a
297 lipid secretion that covers the eggs to help to restrict their water loss (Lees and Beament,
298 1947), the actual water management (including gains of water) of the egg stage of *I. ricinus* is
299 unknown. The same is true for the two moulting phases of *I. ricinus* (larva to nymph, nymph

300 to adult), the preovipositing and ovipositing female, and all unfed and engorged life stages
301 during the winter (below 9°C). Moreover, we do not know anything about the water
302 management of adult *I. ricinus* males on the host or their longevity. However, in order to
303 model the life cycle of *I. ricinus* under varying field conditions and calculate R_0 , the basic
304 reproductive number, a good understanding of the mortality of the different life stages of *I.*
305 *ricinus* under field conditions is essential. This information would also give us a deeper
306 insight in the complex life cycle strategy of this tick in different developmental phases.
307 Finally, it has been suggested that ticks infected with pathogens may differ in some of their
308 physiological and behavioural attributes from uninfected ticks (Hermann and Gern, 2015),
309 another intriguing aspect that requires further study.

310

311 **Factors affecting *I. ricinus* abundance**

312 The factors that determine the abundance of *I. ricinus* have been the subject of considerable
313 debate for many years. Identifying these factors is of major importance in predicting
314 abundance and for the consequent implementation of tick-borne disease prevention and
315 control measures.

316 Most investigators attempt to assess tick abundance by dragging flags of suitable
317 material across vegetation in order to capture questing *I. ricinus*, particularly nymphs, which
318 are more uniformly distributed than larvae or adults. The resulting data can be an indirect
319 measure of tick-borne disease risk (acarological index) and the method is inexpensive and
320 convenient. However, the performance of the method is variable depending on the weather at
321 the time of sampling, vegetation structure, vegetation humidity levels and differences in
322 operator efficiency and procedure (sampling by time or area). Furthermore, and since only a
323 small proportion of ticks in the questing phase will be active at any given time (Nyrhilä et al.,
324 2020), the results obtained should only be regarded as a proxy for tick abundance. It is

325 difficult therefore to produce genuinely quantitative data with this method and in spite of
326 considerable efforts to rectify this situation, no widely accepted standardized approach exists
327 to date (Newman et al., 2019; Kjellander et al., 2021). Despite its drawbacks, dragging or
328 flagging remains the most commonly used method for the determination of questing *I. ricinus*
329 abundance, particularly of the nymphal stage and especially in the context of infection risk.

330

331 *Weather and climate*

332 The considerable challenges for ixodid ticks in maintaining their water balance have already
333 been discussed. It comes as no surprise therefore that humidity is the main factor determining
334 the distribution of *I. ricinus* and explains to a large extent the relative absence of the species
335 from many areas around the Mediterranean. Studies in Switzerland have shown that when dry
336 weather causes the saturation deficit to rise, nymphal questing activity decreases (Perret et
337 al., 2000; Perret et al., 2003), but elsewhere it has been reported that questing of all stages
338 can persist in hot weather as long as the litter layer remains sufficiently moist (Gray, 1984).
339 Rising global temperatures are thought to contribute to the growth of *I. ricinus* populations by
340 extending the tick questing season into winter and improving the winter survival of hosts,
341 especially deer (Gray et al., 2009; Li et al., 2016). However, climate change will also alter
342 precipitation patterns, which in some areas will lead to droughts, resulting in increased tick
343 mortality and possibly limiting the distribution of *I. ricinus*.

344 It is often assumed that cold weather tends to increase the mortality of overwintering *I.*
345 *ricinus* populations, but this is simplistic and under normal conditions in northern Europe, the
346 majority of the tick population overwinters successfully as unfed stages, with a smaller
347 proportion overwintering as eggs, engorged larvae and engorged nymphs in developmental
348 diapause. Field observations in Germany suggested that it was only when snow cover was
349 absent at very low air temperatures (-15°C or even colder) that tick populations were

350 adversely affected (Dautel et al., 2016). In Ireland it has been observed that under quasi-
351 natural conditions, unfed larvae and nymphs showed high rates of survival at air temperatures
352 of -10°C without snow cover for a short period, whereas most engorged larvae and nymphs in
353 developmental diapause perished (Gray, 1981). The cold-hardiness of *I. ricinus* larvae has
354 been investigated under laboratory conditions (Dautel and Knülle, 1997), and it was found
355 that although winter-acclimatized engorged larvae could survive -10°C for several days, they
356 were not resistant to freezing and high mortality was experienced when in contact with ice.
357 At present it is not clear how such data can be extrapolated to the field.

358 In addition to influencing the survival of individual ticks, temperatures also have a
359 role in determining the northern distribution of established populations of *I. ricinus*, mainly
360 by affecting the time taken to complete development within a season. Jaenson and Lindgren
361 (2011) used the vegetation growing season (VGS), defined as the average number of days per
362 annum when the mean temperature exceeds 5°C, as a proxy for temperature effects on tick
363 development in the field, and concluded that the distribution of *I. ricinus* in Sweden, based on
364 questionnaire data, is limited to regions where the VGS exceeds 170 days per year. Similar
365 figures were obtained by Hvidsten et al. (2020), who recently determined the location of the
366 northernmost established *I. ricinus* population in Norway by direct observation of questing
367 stages, and estimated the VGS at the maritime site involved to be 184 days. The lowest VGS
368 of any site with an established tick population was 173 days. It is clear that more direct
369 observations on tick populations in relation to local temperatures are required to refine these
370 data. Increasing temperatures are probably also the main drivers for the spread of *I. ricinus* to
371 higher altitudes in several European mountain ranges (Materna et al., 2005; Martello et al.,
372 2014; Garcia-Vozmediano et al., 2020). The effects on development times and extension of
373 the questing season are undoubtedly the main mechanisms involved, but the accompanying
374 spread of both large and small hosts to higher altitudes is also important.

375

376 ***Hosts***

377 The catholic feeding habits of *I. ricinus* suggest that a large range of hosts might impact tick
378 abundance, but large animals, particularly ungulates, are considered the most important
379 maintenance hosts for *I. ricinus* populations because adult ticks are mainly dependent on
380 them for successful feeding. In most regions woodlands inhabited by deer therefore constitute
381 the main *I. ricinus* habitat. However, in some areas cattle and sheep can serve as the primary
382 hosts for all tick stages and maintain populations in the absence of deer and where no large
383 ungulates are present, medium-sized hosts such as hares, hedgehogs and foxes may have a
384 role in maintaining tick populations (Jaenson and Tälleklint, 1996; Gray, 1998; Kahl and
385 Geue, 1998).

386 In most animal populations density-dependent mortality is an important means of
387 population regulation and Randolph (1997) working on the African tick, *Rhipicephalus*
388 *appendiculatus*, suggests that in ticks this might occur through the stimulation of immunity in
389 the primary maintenance hosts and also by increasing the mortality rates of these hosts,
390 mainly as a result of pathogen transmission. However, for *I. ricinus* and deer, there is as yet
391 no evidence for either mechanism and at present the most important population regulation
392 mechanism for *I. ricinus* appears to be the availability of adult tick feeding opportunities. In
393 typical *I. ricinus* habitat this is likely to depend largely on the density of deer as has been
394 demonstrated by several studies involving both exclusion of deer by fencing (Gray et al.,
395 1992; Gray et al., 1999; Gilbert et al., 2012; Hofmeester et al., 2017a), and studies in
396 unfenced woodland (Pichon et al., 1999; Jensen et al., 2000; Tagliapietra et al., 2011; Ruiz-
397 Fons et al., 2012; James et al., 2013). However, the precise relationship between deer density
398 and tick abundance is unclear. Hofmeester et al. (2017a) suggested that in habitats of high
399 biodiversity tick abundance may be determined by the mere presence of deer rather than

400 density. An additional level of complexity is added by predator activity, which tends to
401 reduce tick abundance (Hofmeester et al., 2017b), but at present there is no clear explanation
402 for this observation.

403 Thus variations in the host community may complicate the relationship between deer
404 and tick abundance. It is also possible that the efficiency of the vegetation litter layer in
405 retaining moisture for the survival of off-host ticks may override any host effects (Goldstein
406 et al., 2018), so that in some habitats even a few deer may maintain a substantial tick
407 population. Conversely, high densities of deer and/or other large herbivores may cause the
408 habitat to become degraded resulting in reduction of vegetation litter, which might explain
409 observations of decreased tick abundance in forest habitats grazed by sheep or cattle (Gassner
410 et al., 2008; van Wieren and Hofmeester, 2016).

411 Even without consideration of such environmental influences and the roles played by
412 other hosts, the predicted relationship between tick and deer abundance appears to be rather
413 complex, as illustrated by a mathematical model based on data from Wales and Dorset in the
414 UK (Dobson and Randolph, 2011). The most striking feature of their theoretical results is that
415 10 years may elapse before the expected effects of changing deer densities are seen, which
416 suggests that short-term studies may come to misleading conclusions on this topic.

417 More and longer-term studies on the effects of deer density on habitat structure and
418 tick abundance are required, and the development of more efficient methods for estimating
419 deer densities is necessary. Information is also required on possible immunity of deer to ticks,
420 the relative susceptibility to *I. ricinus* of different deer species (red, roe and fallow), and the
421 proportion of immature tick stages that feed on deer in various habitats.

422

423 **Biodiversity and infection dilution**

424 The role of host diversity in the prevalence of infectious diseases has excited considerable
425 debate (Keesing et al., 2010), and amongst tick-borne pathogens the spirochaetes, *Borrelia*
426 *burgdorferi* sensu lato (s.l.), the cause of Lyme borreliosis, have attracted most attention in
427 this regard. LoGiudice et al. (2003) in the US proposed that reduced host diversity tends to
428 result in increased prevalence of infected *Ixodes scapularis* nymphal ticks, hence giving rise
429 to an increased risk of Lyme disease. However, another study of the same tick-host-pathogen
430 system (Ogden and Tsao, 2009) concluded that the risk of acquiring tick-borne diseases is not
431 necessarily reduced by increased vertebrate biodiversity, mainly because disease risk is
432 determined by infected tick density rather than the proportion of infected ticks, and this is
433 dependent on tick host density, regardless of host reservoir competence for the pathogen.
434 Two other studies (Randolph and Dobson, 2012; Wood and Lafferty, 2013) broadly agree
435 with this conclusion, arguing that even if tick hosts that are not reservoir competent are added
436 to an ecosystem, the risk of disease remains relatively unaffected.

437 *I. ricinus* is the main vector of *B. burgdorferi* s.l. in Europe, where the situation is
438 further complicated by the varied habitats in which this tick species is found (Gray, 1998;
439 Ruyts et al., 2016; Ehrmann et al., 2017) and also by the occurrence of several *Borrelia*
440 genospecies utilizing different reservoir hosts and showing different levels of human
441 pathogenicity (Stanek et al., 2012; Randolph and Dobson, 2012). Deer are important
442 components of the host community in Lyme borreliosis habitats because they are the main
443 maintenance hosts of *I. ricinus* populations, although they are not *B. burgdorferi* s.l.
444 reservoirs. However, attempts to determine the effects of differing deer densities on infection
445 rates in *I. ricinus* have produced inconsistent results. For example, in Ireland Gray et al.
446 (1992) reported that low *B. burgdorferi* s.l. nymphal and adult tick infection rates occurred
447 inside a 600-hectare site harbouring a high density of fallow deer (*Dama dama*), whereas
448 outside the deer fence, but still within the wood, infection rates of the relatively scarce

449 questing ticks were approximately seven times higher. The density of infected ticks outside
450 the fence was estimated to be nearly twice that of the area on the deer side of the fence. Rosef
451 et al. (2009) in Norway made similar observations on infection rates in adult and nymphal *I.*
452 *ricinus*, which were found to be lower on islands with high densities of roe and red deer
453 compared with mainland sites with lower deer densities. In contrast, Tälleklint and Jaenson
454 (1996) found a positive relationship between tick abundance and infection rates in Sweden,
455 and Pichon et al. (1999) reported no significant differences in tick infection rates in areas of
456 French forest with differing densities of deer. None of these forest studies were able to
457 consider the contributions of other tick hosts or of *B. burgdorferi* s.l. reservoirs, so the results
458 are difficult to compare. However, a Belgian study that assessed the contribution of host
459 communities to infected-tick abundance in 19 forest stands using point counts for birds, and
460 camera and bait traps for mammals, concluded that there was little evidence for a relationship
461 between the abundance of infected ticks and host diversity (Ruyts et al., 2018). A similar
462 study in the Netherlands also failed to detect a dilution effect for a variety of tick-borne
463 pathogens transmitted by *I. ricinus* to mammals (including *B. afzelii*, *B. miyamotoi*,
464 *Anaplasma phagocytophilum* and *Neoehrlichia mikurensis*), although there was apparently a
465 dilution effect in relation to the encounter probability of ticks with wood mice (*Apodemus*
466 spp.) for the bird-associated *B. garinii* and *B. valaisiana* (Takumi et al., 2019).

467 Several studies on cattle, which, like deer, are not reservoirs for *B. burgdorferi* s.l.,
468 demonstrate the importance of tick-host community composition in determining the
469 abundance of *B. burgdorferi* s.l.-infected ticks. Whereas Sprong et al. (2020) found that cattle
470 grazing within highly biodiverse forests in the Netherlands had little or no effect on the
471 abundance of infected nymphal ticks, Gray et al. (1995) reported that in low-biodiversity
472 grazings in the west of Ireland, infected ticks were very rare in areas where cattle or sheep
473 were the main hosts for all tick stages. Similar results were obtained by Richter and

474 Matuschka (2006) when they compared infection rates in ticks collected from a fenced cattle
475 pasture in France with those of ticks collected 10 m outside the pasture. This type of low-
476 biodiversity tick habitat is not uncommon, especially in Britain and Ireland, where grass-fed
477 livestock often predominate in tick habitats, in which cattle and sheep alone can maintain
478 populations of *I. ricinus*. In such circumstances low biodiversity can evidently decrease
479 rather than increase the abundance of infected ticks, contrasting with the dilution effect
480 observed in parts of the US (LoGiudice et al., 2003), and emphasizing the variability of the
481 effects of biodiversity on *B. burgdorferi* s.l.-infection risk of humans in Europe. The
482 involvement in this complex topic of *I. ricinus* and the pathogens it transmits requires further
483 study.

484

485 **The transport of *Ixodes ricinus* and *Ixodes*-borne pathogens by migratory birds**

486 In response to global warming, *I. ricinus* has extended its distribution at its northern edge
487 (Jaenson et al., 2012; Hvidsten et al., 2020) and in altitude (Materna et al., 2005; Martello et
488 al., 2014). While much of this advance is probably due to a gradual local step-by-step
489 process, much larger distances may be covered by birds carrying ticks and tick-borne
490 pathogens over hundreds or even thousands of kilometres within short time periods in spring
491 and autumn. The main eco-epidemiological question is whether or not this is likely to create
492 new, distant foci of tick-borne disease.

493 Birds, including migratory birds, commonly feed immature *I. ricinus* ticks and may
494 transport them, and the pathogens they carry, to areas where the pathogen has not occurred so
495 far, even if the birds themselves do not become infected. According to a growing number of
496 scientific articles this may create a new tick-borne disease risk in these areas (Geller et al.,
497 2013; Hasle, 2013; de la Fuente et al., 2015; Mărcutan et al., 2016; Pedersen et al., 2020).
498 However, to our knowledge there are still no published records of the successful

499 establishment of *Ixodes* ticks resulting from long-distance transport by migratory birds.
500 Existing studies are usually restricted to counting ticks on birds and sometimes also checking
501 the infection status of the ticks. But this does not take into account the questions of whether
502 the habitat that the tick has been transported to will support its survival, whether the local
503 photoperiodic conditions are suitable for its development to the next life stage, or whether it
504 is likely to find a suitable host that is susceptible to the pathogen(s) it carries. It is, however,
505 noteworthy that the recent occurrence of TBE virus on Haapasaari island, which is part of the
506 Finnish Kotka archipelago in the Baltic Sea, could be caused by long-distance bird
507 transportation over several hundred kilometres. The Siberian subtype of the TBE virus was
508 found in *I. ricinus* ticks there, although the common vector of that subtype, *I. persulcatus*,
509 seems to be absent (Jääskeläinen et al., 2015).

510 The specific habitat requirements of *I. ricinus*, particularly with regard to
511 microclimatic humidity conditions, are well known. However, because between April and
512 August, daylength in the southern distribution areas of *I. ricinus* is distinctly shorter than in
513 the north, regional adaptations with regard to photoperiodism are required. The effects of
514 local photoperiodic conditions (external cues that regulate the seasonal development from
515 larva to nymph and from nymph to adult and also affect seasonal questing behaviour) on
516 newly arrived ticks from other regions are not understood at all. In central Europe, *I. ricinus*
517 larvae and nymphs engorged in July and August, respectively, switch from a direct
518 development to the next life stage to a developmental diapause (Chmela, 1969; Bauch, 1971;
519 Kahl, 1989). This is the result of long-term selection due to the fact that from a certain
520 timepoint in the year onwards, temperatures are normally not high enough to allow the
521 engorged larval or nymphal tick to complete its development to the following life stage
522 before winter, and moulting ticks might not be able to survive the winter (O. Kahl,
523 unpublished). In north European *I. ricinus* populations, this seasonal switch might occur

524 distinctly earlier in the season than in the south because of the lower temperatures and the
525 shorter growing season. Diapausing engorged larvae and nymphs overwinter and moult to the
526 following life stage only in the following summer. Therefore, a southern tick that has been
527 transported north, or a northern tick that has been transported south would receive seasonal
528 misinformation and may be stimulated to undergo developmental diapause at the wrong time
529 of year – if at all –, jeopardizing their survival. In addition to quantitative differences
530 (varying photoperiodic thresholds or critical photoperiods) there may also be qualitative
531 differences in the innate photoperiodism mechanism between southern and northern
532 populations. Moreover, unfed *I. ricinus* are also photosensitive (Belozarov, 1982; Gray et al.,
533 2016), and the distinctly longer days in late spring and summer in the north may provide
534 seasonal misinformation to the unfed stages of ticks originating in the south and vice versa,
535 e.g. their propensity to quest.

536 Ticks from different geographical regions may be adapted to different temperatures,
537 for example, Gilbert et al. (2014) demonstrated that ticks of northern origin in western
538 Europe can quest at lower temperatures than those from the south.. It is likely that the
539 temperature-dependence of the development to the next life stage also varies among different
540 geographical populations. Temperature and photoperiod are known to have combined effects
541 in the induction and manifestation of behavioural and developmental diapauses (Belozarov,
542 1982), but we know almost nothing about the effects of these influences in the field.

543 Another feature of importance for the survival of feeding ticks transported to a new
544 latitude by birds, is that once replete they need to drop-off into suitable habitat for
545 development to the next stage, because they have very restricted mobility. Kheisin and
546 Lavrenenko (1955) demonstrated that drop-off is not a random event in a study of female *I.*
547 *ricinus* on cattle maintained in a 12:12 hour field/stall regime. Once engorged, the ticks
548 always dropped off in the field, never in the stall, irrespective of the time of day. Clearly, the

549 stimuli to instigate drop-off are crucial for the survival of bird-transported ticks, as they are in
550 many other scenarios, but at present their identity is unknown.

551 For *I. ricinus*, which already occurs right across Europe, it is very difficult to
552 determine whether new arrivals from other, distant parts, survive and even more difficult to
553 assess the eco-epidemiological risk associated with the tick-borne agents carried by them.

554 There are several scenarios dependent on whether or not the migratory bird that is carrying
555 ticks is reservoir-competent for the particular tick-borne pathogen:

556 (1) If the bird is reservoir-competent for the pathogen, with long-lasting infectivity, it
557 may transmit its infection to feeding ticks both during flight and after arrival. In this
558 case a new natural focus of disease may develop, but on a larger scale this is
559 dependent on the number of infected birds involved.

560 (2) If the bird is reservoir-competent for the pathogen but with short-lasting
561 infectivity, it may infect only a few ticks. In this case the chance that a new natural
562 focus of disease develops appears low.

563 (3) If the bird is not reservoir-competent for the given pathogen, it will not have a
564 direct role in the maintenance of the pathogen. Any larvae that these birds transport
565 will only be infectious if they have been infected transovarially, in which case an
566 individual larva can later infect up to two further hosts and thereby create a new focus
567 of disease. However, this is contingent on their survival and development to the
568 nymphal stage.

569 (4) An infected nymph that has been transported by a migratory bird and manages to
570 develop to the adult stage after being deposited can infect one more host.

571 There are clearly significant gaps in our knowledge regarding the role of migratory birds, and
572 further studies that compare southern, central and northern *I. ricinus* populations in their
573 basic biological characters and investigate their ability to survive in distant areas along the

574 known routes of migratory birds are needed. Where possible, these studies should use
575 naturally increasing and decreasing daylengths (and not only artificially static long-day or
576 short-day conditions) and should focus in particular on the varied combined influence of
577 temperature and photoperiod on the seasonality of development (moulting, oviposition) and
578 questing in different life stages of *I. ricinus* in their home regions and in distant areas.
579 Regarding the potential threat of new foci of *Ixodes*-borne disease becoming established by
580 tick transport on migratory birds, future research could focus on the discontinuous
581 distribution of *Ixodes*-borne pathogens and genotypes associated with bird fly-ways or
582 investigate the possible predominance of bird-associated tick-borne microbes (e.g. *Borrelia*
583 *valaisiana*) in *I. ricinus* on the leading edge of their expanding range, e.g. in northern Europe.
584 Another interesting approach would be to survey islands that lack tick maintenance hosts
585 such as deer or livestock and that might serve as staging posts for migratory birds for the
586 presence of questing ticks and tick-borne pathogens.

587

588 **Genetic variation in *I. ricinus***

589 The question of whether ecologically-distinct phenotypes differ genetically is still
590 unresolved. *Ixodes ricinus* was the subject of the first population genetics studies of any tick
591 species, which concerned two isozyme loci in ticks from four locations in southern Ireland.
592 Both loci showed high diversity. One (for alpha-glycerophosphate) was associated with
593 walking and resistance to desiccation but not to location (Healy, 1979a), whereas the other
594 (for phosphoglucomutase) showed some spatial polymorphism, but was not associated with
595 specific biological features (Healy, 1979b). Unfortunately, the findings of these promising
596 studies were not confirmed in a more recent investigation in Switzerland that focused on the
597 same allozymes (Delaye et al., 1997). Variation is more likely to occur on a much larger
598 geographic scale and the first such study of *I. ricinus* mapped differences in cuticular

599 hydrocarbons between ticks from different regions of Europe (Estrada-Peña et al., 1996).
600 Ticks from three of the seven discriminated populations were then compared for
601 susceptibility to *Borrelia afzelii* using gerbils as experimental hosts (Estrada-Peña et al.,
602 1998). Differences in both tick infection rate and intensity were observed, but absolute
603 standardization among the three laboratories involved in this small-scale experiment was
604 difficult. Furthermore, it was not clear whether the observed cuticular hydrocarbon variation
605 reflected genetic or environmental effects. As discussed above, one of the few studies to date
606 that compared the biology of *I. ricinus* from different regions found that ticks from cool
607 climates become active and quest at lower temperatures than those from relatively warm ones
608 (Gilbert et al., 2014). Interestingly, the greatest differences were apparent between ticks from
609 regions where they also appear to exhibit different cuticular hydrocarbon patterns (Estrada-
610 Peña et al., 1996), suggesting that these variations may have a genetic basis.

611 Attempts to demonstrate genetic differences between separate populations of *I.*
612 *ricinus* have generally been disappointing (Delaye et al., 1997; Casati et al., 2008;
613 Nouredine et al., 2011), although Dinnis et al. (2014) clearly differentiated *I. ricinus*
614 specimens from Britain and Latvia by multilocus sequence typing of mitochondrial genes,
615 and Røed et al. (2016) demonstrated three separate lineages in Britain and Scandinavia, also
616 using mitochondrial genes. The resulting map of the lineages in the latter study resembles
617 that for the cuticular hydrocarbon groups in certain respects, again suggesting that the latter
618 might have a genetic basis. This implies that in addition to differences in low temperature
619 limits for questing, there are genetically-determined regional differences in *I. ricinus*
620 susceptibility to certain pathogens.

621 There has also been some speculation that host specificity might vary geographically.
622 Gray et al. (1999) suggested that the low frequency of nymphs on rodents in Ireland
623 compared with continental Europe might have a genetic basis, perhaps explaining the rarity

624 of the rodent-associated *B. afzelii* in Ireland, despite obvious contact between rodents and
625 nymphal *I. ricinus*. The heavier burdens of subadult *I. ricinus* on deer in Scotland compared
626 with those in the Netherlands (Hofmeester et al., 2017) may also have a genetic basis,
627 although the authors speculated that the difference was due to more abundant and diverse
628 hosts in the Netherlands. The apparent emergence of genetically-distinct *I. ricinus* races with
629 specific host preferences, where older established tick populations are more likely to show
630 host specialisations (McCoy et al., 2013), may be relevant in both these cases.

631 As suggested in the previous section, the expression of diapause may vary in ticks
632 from different latitudes since photoperiodism is a major cue for this phenomenon. Although
633 diapause phenomena are now well known in *I. ricinus* (Belozarov, 1982; Gray et al., 2016),
634 the subject has received uneven attention across Europe and little is known about
635 geographical variations. However, Belozarov (1982) reported that the critical photoperiod
636 (the day length that elicits diapause in 50% of the population) of engorged larvae was
637 substantially shorter in Moldavia (46.3°N) than in a northern population in St. Petersburg
638 (59.6°N), and in the closely related *I. persulcatus*, regional differences in diapause-induction
639 dates for larvae and nymphs have been observed (Korotkov, 2009). It is highly likely that
640 other geographical differences occur but at present diapause phenomena in ticks attract little
641 research attention.

642 These observations on apparent phenotypic variation are encouraging, and it remains
643 to be seen whether the increasing interest in genetic studies of *I. ricinus* will result in more
644 evidence for genetically structured populations showing differences in biology that have
645 significant implications for disease eco-epidemiology.

646 As a result of the poorly understood intraspecific genetic variation in ticks there is
647 also currently no standard PCR assay for tick species identification or subtyping. The most
648 commonly used locus is the 16S ribosomal (16S rRNA) gene as it is thought to be

649 informative at the genus and species, though not at the family and subfamily levels (Xu et al.,
650 2003). It also has a good sequence recovery rate (Lv et al., 2014b), and GenBank provides
651 sequence information for most tick species. Other frequently targeted mitochondrial genes
652 include the cytochrome oxidase subunit 1 (COI) and the 12S rRNA genes. COI is generally
653 recognised as the standard marker for DNA barcoding of all animal species and can be used
654 to reliably discriminate between tick species (Lv et al., 2014a), however, amplification and
655 sequencing of this locus can be difficult (Lv et al., 2014b). Nuclear gene regions such as the
656 18S rRNA and the internal transcribed spacers 1 or 2 (ITS1 and ITS2) are also sometimes
657 used, the latter particularly for species subtyping as it has high intraspecific diversity.
658 However, for many tick species, sequence information for these loci is not available on
659 GenBank.

660 Further studies on intraspecific genetic variation will also facilitate the discrimination
661 of races, subspecies or even new, actual species within the *I. ricinus* complex. The
662 identification of *I. inopinatus*, until recently considered to be synonymous with *I. ricinus*
663 (Estrada-Peña et al., 2014) is an example of how a separate species or subspecies, possibly
664 with differing biological characteristics, can remain hidden for many decades.

665

666 ***Ixodes ricinus* and its microbiome**

667 Facilitated by recent advances in DNA sequencing technologies, much research has focused
668 on the tick microbiome and its potential effects on the acquisition, survival and transmission
669 of tick-borne pathogens. One of the major groups of microbiome organisms are maternally-
670 derived intracellular endosymbionts. In *I. ricinus* these include *Candidatus* Midichloria
671 mitochondrii, an alphaproteobacterial symbiont that may serve as an ATP source during
672 oogenesis (Bonnet et al., 2017) and is commonly found in the mitochondria of ovarian cells
673 (Sassera et al., 2008), *Coxiella*- and *Rickettsia*-like endosymbionts and *Rickettsiella*,

674 *Spiroplasma* and *Wolbachia* species (Duron et al., 2017). However, *Wolbachia* as well as the
675 occasionally reported *Arsenophonus* spp. (Narasimhan and Fikrig, 2015) may actually be
676 endosymbionts of *Ixodiphagus hookeri*, an endoparasitoid wasp that infects the tick rather
677 than a symbiont of the tick itself (Plantard et al., 2012; Bohacsova et al., 2016).

678 In addition to endosymbionts a vast array of mutualists, commensals and potential
679 pathogens colonise external and internal surfaces, particularly the midgut, where they may be
680 associated with biofilm (Narasimhan et al., 2017). These microorganisms are thought to be
681 acquired directly from host skin during feeding or from soil or plants via spiracles, or oral
682 and anal pores (Narasimhan et al., 2017; Estrada-Peña et al., 2018). As a result, there are
683 pronounced differences in the microbiome composition of tick populations from different
684 locations and between life stages and individuals in the same population (Duron et al., 2017).
685 However, the fact that different methods have been used in studies on the microbiome of *I.*
686 *ricinus* make them difficult to compare. A metagenomic (V6-16S rRNA) analysis of adult
687 and nymphal *I. ricinus* ticks revealed a total of 108 genera belonging to representatives of all
688 major bacterial phyla (mostly Proteobacteria, followed by Actinobacteria or spirochaetes,
689 with Firmicutes and Bacteroidetes being least prevalent) (Carpi et al., 2011), while
690 pyrosequencing followed by BLSOMs analysis (Batch Learning Self-Organising Maps) of
691 adult females identified 133 bacterial/archaeal genera belonging to 22 bacterial phyla with
692 Gammaproteobacteria, Firmicutes, Alphaproteobacteria, Planctomycetes, spirochaetes,
693 Bacteroidetes, Epsilonproteobacteria, Deferribacteres and Elusimicrobia listed as the most
694 common ones (Nakao et al., 2013). Nymphs and adult males generally have a more diverse
695 microbiome than larvae as they gradually accumulate microorganisms throughout their lives.
696 In contrast, alpha diversity in adult females is typically lower, possibly because they have
697 higher relative burdens of endosymbionts prior to transovarial transmission (van Treuren et
698 al., 2015).

699 The various tick-borne pathogens that are transmitted by *I. ricinus* survive the long periods
700 between feeds sequestered in various specific tissues. For example, *B. burgdorferi* s.l.
701 spirochaetes remain in the midgut during the digestion of the blood meal and moulting. Once
702 the tick starts to feed again, they multiply rapidly in the newly engorged blood, cross the
703 midgut barrier and enter the haemolymph and salivary glands. Adhesion to midgut cells,
704 subsequent dissemination and invasion of the salivary glands is facilitated by various
705 receptors and ligands such as the *Borrelia* outer surface proteins A and C and the
706 corresponding tick receptor TROSPA and the salivary gland protein Salp15. To date these
707 ligands have only been identified in *Ixodes scapularis* (Pal et al., 2004; Ramamoorthi et al.,
708 2005) although genes encoding similar proteins have been described in *I. ricinus*
709 (Figlerowicz et al., 2013; Liu et al., 2014).

710 Interactions between *B. burgdorferi* s.l. and the rest of the microbiome are a sensitive
711 balancing act mediated by the tick's immune system and have so far only been described for
712 *I. scapularis*. On the one hand, spirochaetes in the tick midgut stimulate expression of a tick
713 protein PIXR, which helps to control the formation of bacterial biofilm presumably
714 preventing overgrowth (Narasimhan et al., 2017). On the other hand, the presence of a
715 healthy microbiome is essential for successful colonisation of the midgut by *B. burgdorferi*
716 s.l. (Narasimhan et al., 2014). The reason for this is that the presence of the tick midgut
717 microbiome stimulates secretion of peritrophin, a major component of the peritrophic matrix
718 (PM), a glycan-rich mucus-like layer thought to be analogous to the gut mucosa in
719 vertebrates. Spirochaetes typically invade the space between the PM and the epithelium
720 (Narasimhan et al., 2014). In contrast, *A. phagocytophilum* requires a thin and permeable PM
721 for successful invasion and colonisation as it rapidly passes from the midgut to the salivary
722 glands where it is detectable within 24 hours of engorgement (Liu et al., 2011). Again,
723 evidence from other tick species indicates that this change is affected by a complex interplay

724 between the vector, the pathogen and the rest of the microbiome (Abraham et al., 2017). In *I.*
725 *scapularis*, the bacterium induces expression of an antifreeze glycoprotein IAFGP, which has
726 antimicrobial properties, particularly against Gram-positive bacteria thereby disrupting
727 biofilm formation (Heisig et al., 2014). The resulting alteration of the gut microbiome in turn
728 affects the integrity of the PM, which becomes thinner and more permeable (Abraham et al.,
729 2017). As the PM in *I. ricinus* is not fundamentally different from that of *I. scapularis* (Zhu
730 et al., 1991) similar mechanisms may be at play in this species. However, whether they are
731 also mediated by a glycoprotein that has antifreeze properties is doubtful as, contrary to *I.*
732 *scapularis* (Neelakanta et al., 2010), no association between *A. phagocytophilum* infection
733 status and cold resistance has been reported for *I. ricinus* (Lejal et al., 2019). Neither IAFGP
734 nor salivary gland proteins P11 or Salp16, which in *I. scapularis* facilitate invasion of
735 haemocytes and salivary glands, respectively (Liu et al., 2011), have been reported in *I.*
736 *ricinus* to date.

737 Very little research has focused on the interactions between *Babesia* spp., *Ixodes* ticks
738 and their microbiome. On entering the tick midgut, the parasites undergo sexual development
739 resulting in the formation of zygotes that penetrate the PM and invade the midgut lining.
740 Early reports that zygotes preferentially invade specific vitellogenic gut epithelial cells
741 (Agbede et al., 1986) have not been confirmed, however, it has been shown that a
742 vitellogenin receptor that facilitates uptake of the yolk protein by developing oocytes is used
743 by *Babesia gibsoni* to gain access to the developing eggs in the ovaries of *Haemaphysalis*
744 *longicornis* (Boldbaatar et al., 2008). Transovarial transmission also occurs in *Babesia*
745 *divergens*, but whether it utilizes the same mechanism to infect the ovaries or whether, like
746 some endosymbionts, it is transmitted to the offspring of *I. ricinus* via bacteriocytes
747 (Neelakanta et al., 2010) is not known. Other tick receptors that are thought to facilitate
748 colonization of *Rhipicephalus microplus* and *Rhipicephalus annulatus* with *Babesia* spp.

749 include homologues of TROSPA, subolesin, serum amyloid A and calreticulin (Antunes et
750 al., 2012; Merino et al., 2011). With the exception of serum amyloid A, homologues of these
751 proteins have been identified in *I. ricinus* (Figlerowicz et al., 2013; de la Fuente et al., 2006;
752 Vu Hai et al., 2013), however, their potential role in the acquisition or transmission of
753 *Babesia* has not yet been described.

754 The relationship of other tick-borne agents such as *Rickettsia* spp. with closely related
755 commensal endosymbionts in the tick microbiome might be chiefly determined by
756 competition between the two (Narasimhan and Fikrig, 2015). It is obvious that a lot of work
757 is still required to understand the complex and highly specific interactions between *I. ricinus*,
758 its microbiome and a given tick-borne pathogen. Yet, this knowledge could provide the key
759 to reducing the suitability of ticks as pathogen vectors.

760

761 **Conclusions**

762 The long history of research on *I. ricinus* suggests that there may not be many gaps in our
763 knowledge of the biology of this species. Our original concept for this review therefore was a
764 relatively short document highlighting aspects of *I. ricinus* biology that had received
765 insufficient attention, that had proved particularly difficult to elucidate or that consisted of
766 new and undeveloped findings. However, it soon became apparent that there are still many
767 topics to be considered. These range from basic biology such as water management, first
768 investigated in detail more than 70 years ago, to complex ecological problems such as the
769 role of deer in tick abundance and the impact of biodiversity on pathogen transmission, and
770 to exciting new research resulting from cutting-edge technologies, such as genomics, studies
771 on the microbiome and vaccine technology. Many of the important remaining questions will
772 require long-term projects rather the typical short, one-off studies facilitated by the current
773 funding landscape. We have tried to shape and define as yet unanswered questions and to

774 raise new ones in the hope of providing emphasis and direction for future research on *I.*
775 *ricinus*.

776

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